CASE STUDY DETAILS

XYZ SCHEME

LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]

Event history

Date of first event 03/09/2025 First event LEAVER

Date of second event Second event

Member details

Surname WILLIAMS Forenames OLIVIA

Date of birth 17/10/1974 Gender FEMALE

Spouse's date of birth 29/12/1973

Child dependant's date of birth

Date of joining company 06/11/1997

Date of joining scheme 06/11/1997

Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
28,100	29,000	32,000	33,600	35,000	37,000	39,500	47,500	45,000

Contribution history

Total member's normal contributions £

Total member's AVCs £ 11,550.00

Current value of AVCs £ 19,381.92

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Special circumstances / additional information

Olivia Williams' Final Pensionable Salary at 3 July 2011 was £21,000.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 54.6%.

Olivia Williams' reason for leaving was resignation.