

Worked Answer: RST**Part 1 Leavers without Special Circumstances**

GEORGE THOMPSON **MALE**
 Member's Date of Birth: **05/11/1971**
 Spouse's Date of Birth: **19/04/1976**
 Date of Joining Company: **01/02/2024**
 Date of Joining Scheme: **06/04/2024**
 Date of Leaving: **06/09/2025**

YTD Pensionable Service: 5 mths (06/04/2025 - 06/09/2025)
 Underpin Service to DOL: 1 yr + 5 mths (06/04/2024 - 06/09/2025)

Revaluation to NPD: 07/09/2025 to 05/11/2036 - 11 yrs @ 2.5% 1.31209

Pensionable Earnings: £46,500.00
 Contractual Salary: £46,800.00

OPTIONS ON LEAVING: REFUND / PRESERVED PENSION / CETV**Refund Option**

Member's contributions	£4,940.63
Less 20% tax	<u>£988.13</u>
Net refund	£3,952.50

Member's CARE Pension at DOL

Pre 2006 Pension at 05/04/2025	<u>N/A</u>
Total Pre 2006 Pension	N/A
Post 2006 Pension at 05/04/2025	£618.00
Post 2006 YTD Pension £46,500.00 x (0 + (5/12)) x 1/75	<u>£258.33</u>
Total Post 2006 Pension	£876.33
Total CARE Pension	<u>£876.33</u>

Member's UNDERPIN Pension at DOL

Pre 2006 Underpin Pension	N/A
Post 2006 Underpin Pension £46,800.00 x (1 + (5/12)) x 1/90	<u>£736.67</u>
Total Underpin Pension	£736.67

Member's CARE Pension at DOL is greater than UNDERPIN Pension!

Post Retirement Spouse's / Civil Partner's Pension at DOL

Pre 2006 Pension		<i>N/A</i>
Post 2006 Pension	£876.33 x 40%	<u>£350.53</u>
Total Pension		£350.53

Member's Revalued Pension at NPD

Pre 2006 Pension		<i>N/A</i>
Post 2006 Pension	£876.33 x 1.31209	<u>£1,149.82</u>
Total Pension		£1,149.82

Post Retirement Spouse's / Civil Partner's Pension Revalued at NPD

Pre 2006 Pension		<i>N/A</i>
Post 2006 Pension	£1,149.82 x 40%	<u>£459.93</u>
Total Pension		£459.93