

**CASE STUDY DETAILS****OPQ PLAN****LEAVERS  
[NO SPECIAL  
CIRCUMSTANCES]****Event history**

Date of first event      **05/09/2025**                      First event      **LEAVER**  
Date of second event    Second event

**Member details**

Surname                      **MILLER**                      Forenames      **DAVID**  
Date of birth                      **22/10/1967**                      Gender              **MALE**  
Spouse's date of birth    **09/12/1965**  
Child dependant's date of birth  
Date of joining company    **01/06/2014**  
Date of joining scheme    **01/06/2014**  
Target retirement date

**Annual salary history for the plan year commencing 6 April**

<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>2025</b>
<b>28,000</b>	<b>30,000</b>	<b>31,400</b>	<b>33,000</b>	<b>36,000</b>	<b>37,000</b>	<b>39,700</b>	<b>42,000</b>	<b>44,000</b>

**Contribution history**

Total member's normal contributions    **£ 16,003.84**  
Total employer's normal contributions    **£ 25,606.14**  
Total member's AVCs    **£**

## Personal Retirement Account details

### Member's Current Unit Holdings

<b>Fund</b>	<b>Member's normal contributions</b>	<b>Employer's normal contributions</b>	<b>Member's AVCs</b>
	<b>Unit Holdings</b>	<b>Unit Holdings</b>	<b>Unit Holdings</b>
Global Equity Fund	4,892.7469	7,828.3950	
Index Linked Bond Fund			
Balanced Fund	1,054.6394	1,687.4230	
Corporate Bond Fund	2,950.0058	4,720.0093	
Cash Fund			
Lifestyle Fund			

### Investment Fund Unit Prices

<b>Fund</b>	<b>Current Unit Price (£)</b>
Global Equity Fund	3.998
Index Linked Bond Fund	1.632
Balanced Fund	4.911
Corporate Bond Fund	2.872
Cash Fund	1.017

### **Special circumstances / additional information**

David Miller's reason for leaving was resignation.