Leavers – OPQ – Preserved **Part 2 – (Special circumstances: Yes – Transfer in)**

Name:	**ISABELLA CONTI**
Date of Birth:	02/05/1979
Spouse's Date of Birth:	N/A
Normal Pension Date:	= SPA (*not applicable for answer*)
Date Joined Plan:	10/10/2021
Date of Leaving:	07/09/2025
Pensionable Service:	10/10/2021 to 07/09/2025 = 3 years & 10 months
Number of complete months from last switch date to TRD:	N/A

Options on Leaving: **Preserved / CETV**

Member Contributions	**No. of Units**	**Unit Price**	**Value**
Global Equity	3,793.3002	x £3.998	= £15,165.61
Balanced Fund (*transfer in*)	2,675.9432	x £4.911	= £13,141.56
Total			**= £28,307.17**

Employer Contributions	**No. of Units**	**Unit Price**	**Value**
Global Equity	6,069.2803	x £3.998	= £24,264.98
Balanced Fund (*transfer in*)	4,866.4727	x £4.911	= £23,899.25
Total			**= £48,164.23**

PRA (*excluding* transfer in): ***£15,165.61 + £24,264.98*** **= £39,430.59**

PRA (*just* transfer in): ***£13,141.56 + £23,899.25*** **= £37,040.81**

Total PRA (*including* transfer in): ***£28,307.17 + £48,164.23*** **= £76,471.40**