

**CASE STUDY DETAILS****XYZ SCHEME****TRANSFERS  
QUESTION 4****Event history**

Date of first event	<b>27/04/2009</b>	First event	<b>PRESERVED LEAVER</b>
Date of second event	<b>04/09/2025</b>	Second event	<b>TRANSFER OUT</b>

**Member details**

Surname	<b>HARRIS</b>	Forenames	<b>HENRY</b>
Date of birth	<b>03/11/1965</b>	Gender	<b>MALE</b>
Spouse's date of birth	<b>22/01/1969</b>		
Dependent child's date of birth			
Date of joining company	<b>11/05/1987</b>		
Date of joining scheme	<b>01/06/1987</b>		
Category of membership	<b>A</b>		

**Contribution history**

Total member's normal contributions	<b>£ 44,080.24</b>
Post 05/04/1997 member's normal contributions	<b>£ 29,657.45</b>
Total member's AVCs	<b>£ 0.00</b>
Current value of AVCs	<b>£ 0.00</b>

**Preserved benefits**

Member's total pension at age 65 (per annum) **£ 21,005.91**

Including:

- Post 05/04/1997 pension at age 65 (per annum) **£ 13,994.30**
- Pre 06/04/1988 GMP at age 65 (per annum) **£ 112.84**
- Post 05/04/1988 GMP at age 65 (per annum) **£ 1,100.84**
- Total GMP at exit (per annum) **£ 466.44**

**Special circumstances / additional information**

Spouse's pension on death after retirement (per annum) **£ 10,502.96**

Adjustment factor **1.01**