

CASE STUDY DETAILS**RST SCHEME****TRANSFERS
QUESTION 1****Event history**

Date of first event	05/09/2025	First event	TRANSFER IN
Date of second event		Second event	

Member details

Surname	ALDRIDGE	Forenames	CASPIAN
Date of birth	15/03/1972	Gender	MALE
Spouse's date of birth	01/08/1975		
Dependent child's date of birth			
Date of joining company	01/12/2012		
Date of joining scheme	06/04/2013		

Contribution history

Total member's normal contributions	£ 10,392.44
Total member's AVC	£
Current value of AVCs	£

Preserved benefits from previous scheme

Pension payable at age 65 (per annum) **£ 10,116.26**

Transfer value details from previous scheme

Member's total transfer value **£ 89,643.54**

Including:

- Member's total contributions **£ 24,382.19**
- Transfer value in respect of post 05/04/1997 benefits **£ 57,395.46**
- Member's post 05/04/1997 contributions **£ 18,226.59**
- Transfer value in respect of post 05/04/2006 benefits **£ 24,618.46**
- Member's post 05/04/2006 contributions **£ 5,009.47**

Special circumstances / additional information

Caspian Aldridge is considering transferring in his benefits from the registered Defined Benefit arrangement of his previous employer.

Adjustment factor **1.01**