

CASE STUDY DETAILS**RST SCHEME****TRANSFERS
QUESTION 3****Event history**

Date of first event	31/08/2012	First event	PRESERVED LEAVER
Date of second event	09/09/2025	Second event	TRANSFER OUT

Member details

Surname	ANDERSON	Forenames	HARPER
Date of birth	04/03/1977	Gender	FEMALE
Spouse's date of birth	21/06/1976		
Dependent child's date of birth			
Date of joining company	01/10/2003		
Date of joining scheme	06/04/2004		

Contribution history

Total member's normal contributions	£ 51,647.35
Post 05/04/1997 member's normal contributions	£ 51,647.35
Total member's AVCs	£
Current value of AVCs	£

Preserved benefits

Member's total pension at age 65 (per annum): **£ 10,246.58**

Including:

- Member's pension earned between 06/04/1997 and 05/04/2006 at age 65 (per annum) **£ 1,554.09**
- Member's pension earned from 06/04/2006 at age 65 (per annum) **£ 8,692.49**

Special circumstances / additional information

Spouse's pension on death after retirement (per annum) **£ 4,098.63**

Adjustment factor **0.99**