

CASE STUDY DETAILS**RST SCHEME****TRANSFERS
QUESTION 4****Event history**

Date of first event	01/07/2007	First event	PRESERVED LEAVER
Date of second event	03/09/2025	Second event	TRANSFER OUT

Member details

Surname	WRIGHT	Forenames	MATTHEW
Date of birth	18/04/1965	Gender	MALE

Spouse's date of birth

Dependent child's date of birth

Date of joining company **01/01/1995**Date of joining scheme **06/04/1995****Contribution history**

Total member's normal contributions	£ 44,008.45
Post 05/04/1997 member's normal contributions	£ 40,534.48
Total member's AVCs	£ 12,845.56
Current value of AVCs	£ 19,467.00

Preserved benefits

Member's total pension at age 65 (per annum): **£ 15,664.46**

Including:

- Member's pension earned between 06/04/1997 and 05/04/2006 at age 65 (per annum) **£ 12,643.89**
- Member's pension earned from 06/04/2006 at age 65 (per annum) **£ 1,504.78**

Special circumstances / additional information

Spouse's pension on death after retirement (per annum) **£ 6,265.78**

Adjustment factor **1.02**