

Worked Answer: XYZ (B)

Part 1 Leavers without Special Circumstances

RAJESH PATEL

MALE

Member's Date of Birth: **24/06/1972**

Spouse's Date of Birth: **18/11/1973**

Normal Pension Date: **24/06/2037**

Date of Joining Scheme: **06/11/1997**

Date of Leaving: **08/09/2025**

Pensionable Service: 13 Years 240 Days (06/11/1997 - 03/07/2011)

Revaluation to NPD: 09/09/2025 to 24/06/2037 - 11 years @ 5% = 1.71034

Final Pensionable Salary (1): £31,600.00 £31,600.00 (best 1 in 5 years)

Final Pensionable Salary (2): £20,500.00 x 1.546 **£31,693.00 (HIGHER - where 1.546 = 54.6%)**

OPTIONS ON LEAVING: PRESERVED PENSION / CETV

Member's Pension at DOL

Post 1997 Pension £31,693.00 x (13 + (240/365)) x 1/60 £7,214.14
Total £7,214.14 pa

Spouse's / Civil Partner's Pension at DOL

Post 1997 Pension £7,214.14 x 50% £3,607.07
Total £3,607.07 pa

Member's Pension Revalued to NPD

Post 1997 Pension £7,214.14 x 1.71034 £12,338.63
Total £12,338.63 pa

Post Retirement Spouse's / Civil Partner's Pension Revalued to NPD

Post 1997 Pension £12,338.63 x 50% £6,169.32
Total £6,169.32 pa