CASE STUDY DETAILS XYZ SCHEME

LEAVERS **[NO SPECIAL** CIRCUMSTANCES]

#### **Event history**

Date of first event	10/09/2025		First event	LEAVER	
Date of second event			Second event		
Member details					
Wiember uctails					
Surname	SMITH		Forenames	PETULA	
Date of birth	20/09/1977		Gender	FEMALE	
Spouse's date of birth	12/12/1976				
Child dependant's date of birth					
Date of joining compa	06/11/2	1997			
Date of joining scheme	06/11/2	1997			
Category of membersh	В				

# Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
27,000	28,250	29,900	31,100	32,900	34,200	36,330	37,400	38,750

# **Contribution history**

Total member's normal contributions	£
Total member's AVCs	£
Current value of AVCs	£

#### Contracting-out details at date of first event

Pre 06/04/1988	
GMP (per annum)	
Post 05/04/1988	
GMP (per annum)	

### Special circumstances / additional information

Petula Smith's Final Pensionable Salary at 3 July 2011 was £22,825.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 54.6%.

£

£

Petula Smith's reason for leaving was resignation.