**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **15/02/2011** First event **PRESERVED LEAVER**

Date of second event **11/09/2024** Second event **DEATH**

**Member details**

Surname **RICHARDS** Forenames **ANDREW**

Date of birth **26/11/1967** Gender **MALE**

Spouse’s date of birth  **10/01/1970**

Child dependant’s date of birth

Date of joining company **07/03/1993**

Date of joining scheme **07/04/1993**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 28,720.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 1,098.24**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 8,452.30**

Lower of 5.0% or RPI increases from date of first event to date of second event is 36.1%.

Andrew Richards’ current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,073,100.00.