**cASE STUDY DETAILS XYZ SCHEME DEATHS**

#

**Event history**

Date of first event **11/09/2024** First event **DEATH**

Date of second event Second event

**Member details**

Surname  **MARSHALL** Forenames **ALBERT**

Date of birth **23/11/1968** Gender  **MALE**

Spouse’s date of birth

Child dependant’s date of birth **10/06/2009**

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
| **45,235** | **47,100** | **48,667** | **50,125** | **52,350** | **55,050** | **56,875** | **59,075** | **60,120** |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 62,400.00**

Albert Marshall’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,073,100.00.