**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **09/09/2024** First event **DEATH**

Date of second event Second event

**Member details**

Surname **GARNER** Forenames **JOANNE**

Date of birth **30/11/1969** Gender **FEMALE**

Spouse’s date of birth **15/08/1966**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
| **48,135** | **50,200** | **52,660** | **54,185** | **57,828** | **60,070** | **62,430** | **63,998** | **65,225** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 26,690.00**

Joanne Garner worked full time (5 days a week) from the date she joined the Company until 21 March 2001, inclusive.

From 22 March 2001, Joanne Garner varied her working week as follows:

* 22 March 2001 to 31 December 2008 4.0 days a week
* 1 January 2009 onwards 2.0 days a week

Joanne Garner’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,073,100.00.