**XYZ Category B – (Answer)**

***DID – (special circumstances: AVCs)***

Name Wesley Roberts Lower of 5.0% or RPI (DOL to DOD) = 27.6%

DOD 12/09/2024 Preserved pension at DOL = £7,199.99 pa

DOB 09/05/1969 AVCs (current value at DOD) = £21,829.09

DJS 06/11/1997 Remaining ‘LS&DBA’ = £1,073,100.00

DOL 21/06/2016

NPD 09/05/2034

**1) Lump sum death benefit (LSDB)**

Life assurance = ***N/A***

Refund of member AVCs = ***£21,829.09***

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Total LSDB payable to deceased member’s LPR’s / Estate = **£****21,829.09**

***‘LS&DBA’ Check*** =£21,829.09 v £1,073,100.00 = **OK**

**2) Spouse’s pension at DOD**

*Member's pension revalued from DOL to DOD (used to derive spouse’s pension)*

Revalued pension = £7,199.99 x 1.276 (= 27.6%) = £9,187.19 pa

*Member’s pension revalued to DOD* = *£**9,187.19 pa*

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Spouse’s pension = £9,187.19 x 50% = **£4,593.60 pa**