**CASE STUDY DETAILS XYZ SCHEME RETIREMENTS**

**Event history**

Date of first event **14/09/2024** First event **RETIREMENT**

Date of second event Second event

**Member details**

Surname **HUNT** Forenames **ROBIN**

Date of birth **23/04/1957** Gender **MALE**

Spouse’s date of birth **11/03/1963**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
| **54,820** | **56,500** | **57,750** | **59,999** | **61,400** | **62,720** | **64,000** | **64,150** | **64,860** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

# Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

Contribution equivalent premium **£**

Certified amount **£**

# Special circumstances / additional information

Robin Hunt’s Final Pensionable Salary at 3 July 2011 was £43,210.00

Lower of 5.0% or RPI increases from 4 July 2011 to Normal Pension Date is 32.2%.

Robin Hunt worked full time (5 days a week) from the date he joined the Company until 31 December 2008. Robin Hunt then reduced his working week to 2 days from 1 January 2009 onwards.

Robin Hunt’s current available Lump Sum & Death Benefit Allowance (‘LS&DBA’) is £1,025,220.00.

Robin Hunt’s current available Lump Sum Allowance (‘LSA’) is £220,395.00.