**cASE STUDY DETAILS XYZ SCHEME LEAVERS**

**[WITH SPECIAL**

**CIRCUMSTANCES]**

**Event history**

Date of first event **06/09/2024** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **BATA** Forenames **FAHRIYE**

Date of birth **02/03/1977** Gender **FEMALE**

Spouse’s date of birth **04/08/1979**

Child dependant’s date of birth **18/06/2012**

Date of joining company **01/05/1996**

Date of joining scheme **01/06/1996**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **27,000** | **30,200** | **32,200** | **33,000** | **33,000** | **35,900** | **37,500** | **41,500** | **40,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 46,288.66**

Total member’s AVCs **£ 14,500.50**

Current value of AVCs **£ 18,463.33**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 498.16**

**Special circumstances / additional information**

Fahriye Bata contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

Fahriye Bata’s reason for leaving was resignation.