**cASE STUDY DETAILS XYZ SCHEME LEAVERS**

**[WITH SPECIAL**

**CIRCUMSTANCES]**

**Event history**

Date of first event **01/09/2024** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **BRADBURY** Forenames **ALICIA**

Date of birth **07/10/1979** Gender **FEMALE**

Spouse’s date of birth **19/08/1978**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** | **2024** |
|  |  |  |  |  |  |  |  |  |
| **26,200** | **27,000** | **28,000** | **29,600** | **31,000** | **32,000** | **34,500** | **36,500** | **33,500** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£ 12,500.00**

Current value of AVCs **£** **18,131.79**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Alicia Bradbury’s Final Pensionable Salary at 3 July 2011 was £24,000.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 48.7%.

Alicia Bradbury’s reason for leaving was resignation.