|  |  |  |  |
| --- | --- | --- | --- |
| **Worked Answer: XYZ (B)** |  | **Part 2 Leavers with Special Circumstances (Part-Time Service)** | |
|  |  |  |  |
| **KARTIKA PERBESI** | **FEMALE** |  |  |
| Member’s Date of Birth: | **02/08/1980** |  |  |
| Spouse’s Date of Birth: | **23/05/1979** |  |  |
| Normal Pension Date: | **02/08/2045** |  |  |
| Date of Joining Scheme: | **06/11/1997** |  |  |
| Date of Leaving: | **05/09/2024** |  |  |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service: | 13 | Years | 240 | Days | (06/11/1997 | | - | 03/07/2011) | |
| Revaluation to NPD: | 06/09/2024 to 02/08/2045 | | | | - | 20 years @ 5% = | | | 2.65330 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £41,800.00 | £41,800.00 (best 1 in 5 years, HIGHER) |
| Pensionable Salary (2): | £28,000.00 x 1.487 | £41,636.00 |

OPTIONS ON LEAVING: **PRESERVED PENSION / CETV**

|  |  |  |
| --- | --- | --- |
| **Member’s Pension at DOL**  Post 97 Pension | £41,800.00 x (13 + (240/365)) x 1/60 x ***32/35*** | £8,699.20 |
| **Total** |  | **£8,699.20** |

|  |  |  |  |
| --- | --- | --- | --- |
| **Spouse’s / Civil Partner’s Pension at DOL** | | | |
| Post 97 Pension | £8,699.20 x 50% | | £4,349.60 |
| **Total** |  | | **£4,349.60** |
|  |  |  | |
| **Member’s Pension Revalued to NPD** | | | |
| Post 97 Pension | £8,699.20 x 2.65330 | | £23,081.59 |
| **Total** |  | | **£23,081.59** |
|  |  |  | |
| **Post Retirement Spouse’s / Civil Partner’s Pension Revalued to NPD** | | | |
| Post 97 Pension | £23,081.59 x 50% | | £11,540.80 |
| **Total** |  | | **£11,540.80** |