

CASE STUDY DETAILS**RST SCHEME****RETIREMENTS****Event history**

Date of first event **12/09/2026** First event **RETIREMENT**

Date of second event Second event

Member details

Surname **EVERT** Forenames **GRAEME**

Date of birth **12/09/1961** Gender **MALE**

Spouse's date of birth **16/03/1964**

Child dependant's date of birth

Date of joining company **17/02/2003**

Date of joining scheme **06/04/2003**

Earnings history for the scheme year ending 5 April

2018	2019	2020	2021	2022	2023	2024	2025	2026
59,200	61,450	62,880	65,075	66,125	67,470	68,333	69,500	70,225

Contribution history

Total member's normal contributions £ **92,425.67**

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Pre 6 April 2006 pension accrued as at 5 April 2026

CARE pension (per annum)	£	3,881.64
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Post 5 April 2006 pension accrued as at 5 April 2026

CARE pension (per annum)	£	19,122.82
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Special circumstances / additional information

Contractual Salary at date of first event	£	71,475.00
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Pro-rata CPI from 6 April 2026 to date of first event is 1.8%.

The Trustees (at the request of the Company) agreed that the Accrual Rate for Graeme Evert's CARE Pension should be uplifted to 60ths for all Pensionable Service from 6 April 2021 onwards.

At the same time, it was agreed that the Accrual Rate for Graeme Evert's Underpin Pension should be uplifted to 75ths for all Pensionable Service from 6 April 2021 onwards.

Graeme Evert's current available Lump Sum & Death Benefit Allowance (LS&DBA) is £1,045,600.00.

Graeme Evert's current available Lump Sum Allowance ('LSA') is £240,775.00.