

CASE STUDY DETAILS**XYZ SCHEME****DEATHS****Event history**

Date of first event **13/09/2026** First event **DEATH**

Date of second event Second event

Member details

Surname **BURLEY** Forenames **JENNIFER**

Date of birth **20/07/1972** Gender **FEMALE**

Spouse's date of birth **11/05/1970**

Child dependant's date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2018	2019	2020	2021	2022	2023	2024	2025	2026
54,600	56,700	58,230	60,275	62,120	63,020	64,175	65,444	66,125

Contribution history

Total member's normal contributions **£**

Total member's AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Special circumstances / additional information

Salary at date of first event £ 40,800.00

Jennifer Burley worked on a full-time basis (5 days a week) from the date she joined the Company until 19 July 2007, inclusive.

From 20 July 2007, Jennifer Burley varied her working week as follows:

- 20 July 2007 to 31 December 2011 4.0 days a week
- 1 January 2012 onwards 3.0 days a week

Jennifer Burley's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.