

XYZ Category B – (Answer)

DIS before NPD – (special circumstances: part-time service)

Name	Jennifer Burley	Salary at DOD ('actual' salary)	=	£40,800.00
DOD	13/09/2026	Final pensionable salary at DOD	=	£66,125.00
DOB	20/07/1972	Remaining 'LS&DBA'	=	£1,073,100.00
DJS	06/11/1997			
NPD	20/07/2037			
Pensionable service (5.0 days) = 06/11/1997 to 19/07/2007				= 9yrs & 256dys
Pensionable service (4.0 days) = 20/07/2007 to 03/07/2011				= 3yrs & 349dys

1) Lump sum death benefit (LSDB)

Life assurance	= £40,800.00 x 3 (death multiple)	=	<u>£122,400.00</u>
Refund		=	N/A
Total		=	<u>£122,400.00</u>

Total LSDB payable at Trustees' discretion		=	<u>£122,400.00</u>
'LS&DBA' Check	= £122,400.00 v £1,073,100.00	=	OK

2) Spouse's pension at DOD

Member's pension at DOD (used to derive spouse's pension):

Member (full-time 5.0 days):	= £66,125.00 x [9yrs+(256dys/365dys)] / 60	=	£10,691.72 pa +
Member (part-time 4.0 days):	= £66,125.00 x [3yrs+(349dys/365dys)] / 60 x 4/5	=	£3,488.02 pa
<i>Total member's pension at DOD</i>		=	<u>£14,179.74 pa</u>

Spouse's pension	= £14,179.74 x 50%	=	<u>£7,089.87 pa</u>
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