

CASE STUDY DETAILS**XYZ SCHEME****DEATHS****Event history**

Date of first event **22/02/2019** First event **PRESERVED LEAVER**
 Date of second event **17/09/2026** Second event **DEATH**

Member details

Surname **WARK** Forenames **RODNEY**
 Date of birth **14/10/1973** Gender **MALE**
 Spouse's date of birth **18/01/1974**
 Child dependant's date of birth
 Date of joining company **06/11/1997**
 Date of joining scheme **06/11/1997**
 Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2018	2019	2020	2021	2022	2023	2024	2025	2026

Contribution history

Total member's normal contributions **£**
 Total member's AVCs **£ 18,892.67**
 Current value of AVCs **£ 25,711.06**
 Single life AVC pension (per annum) payable immediately **£**
 Joint life AVC pension (per annum) payable immediately **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

Special circumstances / additional information

Preserved pension (per annum) at date of first event **£ 9,445.80**

Lower of 5.0% or RPI increases from date of first event to date of second event is 24.7%.

Rodney Wark's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.