

Worked Answer: XYZ (A)

Part 1 Leavers (No Special Circumstances)

ELIJAH BROOKS – Male

Member's Date of Birth:	30/05/1999
Spouse's Date of Birth:	N/A
GMP Date:	30/05/2064 (but N/A as no GMP)
Normal Pension Date:	30/05/2064
Date of Joining Scheme:	01/09/2025
Date of Leaving:	03/09/2026
Pensionable Service - Pre 1997:	N/A
Pensionable Service - Post 1997:	01/09/2025 to 03/09/2026 = 1 year & 3 days
Final Pensionable Salary:	£42,600.00 (best 1 in 5 years)
Contributions:	£3,861.77

OPTIONS ON LEAVING: REFUND / CETV

Refund Option

Member contributions	<u>£3,861.77</u>
Sub-total	£3,861.77
Less 20% tax	£772.35
Net refund	<u>£3,089.42</u>

NOTE:

The Preserved option would have additionally been permitted had the reason for leaving been 'Redundancy'