

CASE STUDY DETAILS**XYZ SCHEME****LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]****Event history**Date of first event **11/09/2026** First event **LEAVER**

Date of second event Second event

Member detailsSurname **MARTIN** Forenames **CHLOE**Date of birth **26/10/1976** Gender **FEMALE**Spouse's date of birth **13/06/1969**Child dependant's date of birth **18/01/2009**Date of joining company **01/11/1995**Date of joining scheme **01/12/1995**Category of membership **A****Pensionable salary history for the scheme year commencing 6 April**

2018	2019	2020	2021	2022	2023	2024	2025	2026
28,000	28,000	30,000	28,000	31,000	33,000	35,000	39,000	33,500

Contribution historyTotal member's normal contributions **£ 37,164.73**Total member's AVCs **£**Current value of AVCs **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £ 568.88

Special circumstances / additional information

Chloe Martin contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

On 26 June 2002, Chloe Martin transferred in her benefits from the non-contributory registered pension scheme of one of her former employers. The Scheme Actuary calculated that the amount transferred in would secure a pension of £2,726.84 per annum, payable from Chloe Martin's Normal Pension Date. The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Chloe Martin's reason for leaving was resignation.