

CASE STUDY DETAILS**XYZ SCHEME****LEAVERS
[NO SPECIAL
CIRCUMSTANCES]****Event history**Date of first event **04/09/2026** First event **LEAVER**

Date of second event Second event

Member detailsSurname **ELLIS** Forenames **JACOB**Date of birth **08/07/1973** Gender **MALE**Spouse's date of birth **11/10/1974**

Child dependant's date of birth

Date of joining company **06/11/1997**Date of joining scheme **06/11/1997**Category of membership **B****Pensionable salary history for the scheme year commencing 6 April**

2018	2019	2020	2021	2022	2023	2024	2025	2026
34,000	35,200	36,300	37,800	39,200	42,000	39,000	38,000	41,999

Contribution historyTotal member's normal contributions **£**Total member's AVCs **£**Current value of AVCs **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Special circumstances / additional information

Jacob Ellis' Final Pensionable Salary at 3 July 2011 was £25,900.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 62.2%.

Jacob Ellis' reason for leaving was resignation.