

Worked Answer: RST**Part 2 Leavers with Special Circumstances (Augmentation)****EMMA JOHANNSON****FEMALE**Member's Date of Birth: **28/03/1980**Spouse's Date of Birth: **17/04/1992**

(more than 10 years younger!)

Date of Joining Company: **13/02/2005**Date of Joining Scheme: **06/04/2005**Date of Leaving: **07/09/2026**

YTD Pensionable Service: 5 mths (06/04/2026 - 07/09/2026)

Underpin Service to DOL: 21 yrs + 5 mths (06/04/2005 - 07/09/2026)

Underpin Pre 2006 Service: 1 yrs + 0 mths (06/04/2005 - 05/04/2006)

Underpin Post 2006 Service: 20 yrs + 5 mths (06/04/2006 - 07/09/2026)

Revaluation to NPD: 08/09/2026 to 28/03/2045 - 18 years (2.5%) 1.55966

Pensionable Earnings: £42,333.33 = [(£44,000.00 + £42,000.00 + £41,000.00) / 3]

Contractual Salary: £43,500.00

*... Plus, additional 'non-escalating, single life' pension of £900.00 per annum is payable from NPD ...***OPTIONS ON LEAVING: PRESERVED PENSION / CETV****Member's CARE Pension at DOL**

Pre 2006 Pension at 05/04/2026

£492.76**Total Pre 2006 Pension****£492.76 pa**

Post 2006 Pension at 05/04/2026

£8,862.41

Post 2006 YTD Pension £42,333.33 x (0 + (5/12)) x 1/75

£235.19**Total Post 2006 Pension****£9,097.60 pa****Total CARE Pension****£9,590.36 pa****Member's UNDERPIN Pension at DOL**

Pre 2006 Underpin Pension £43,500.00 x (1 + (0/12)) x 1/90

£483.33

Post 2006 Underpin Pension £43,500.00 x (20 + (5/12)) x 1/90

£9,868.06**Total Underpin Pension****£10,351.39 pa****Member's UNDERPIN Pension at DOL is greater than CARE Pension!***... Plus, additional 'non-escalating, single life' pension of £900.00 per annum is payable at NPD ...*

Post Retirement Spouse's / Civil Partner's Pension at DOL

Pre 2006 Pension	£483.33 x 40%	£193.33
Post 2006 Pension	£9,868.06 x 40%	<u>£3,947.22</u>
Total Pension		£4,140.55 pa

Member's Revaluation Pension to NPD

Pre 2006 Pension	£483.33 x 1.55966	£753.83
Post 2006 Pension	£9,868.06 x 1.55966	<u>£15,390.82</u>
Total Pension		£16,144.65 pa

... Plus, additional 'non-escalating, single life' pension of £900.00 per annum is payable at NPD ...

Post Retirement Spouse's / Civil Partner's Pension Revalued to NPD

Pre 2006 Pension	£753.83 x 40%	£301.53
Post 2006 Pension	£15,390.82 x 40%	<u>£6,156.33</u>
Total Pension		£6,457.86 pa