

**Leavers – OPQ – Preserved Part 2 – (Special circumstances: Yes – Transfer in)**

Name: **POPPY WALKER**  
Date of Birth: 13/01/1980  
Spouse's Date of Birth: N/A  
Normal Pension Date: = SPA (*not applicable for answer*)  
Date Joined Plan: 01/06/2022  
Date of Leaving: 09/09/2026  
Pensionable Service: 01/06/2022 to 09/09/2026 = 4 years & 3 months  
  
Number of complete months from last switch date to TRD: N/A

**Options on Leaving: Preserved / CETV**

<b>Member Contributions</b>	<b>No. of Units</b>	<b>Unit Price</b>	<b>Value</b>
Balanced Fund	2,951.7105	x £4.904	= £14,475.19
Corporate Bond Fund ( <i>transfer in</i> )	2,314.0062	x £2.738	= £6,335.75
<b>Total</b>			<b>= £20,810.94</b>

<b>Employer Contributions</b>	<b>No. of Units</b>	<b>Unit Price</b>	<b>Value</b>
Balanced Fund	4,722.7368	x £4.904	= £23,160.30
Corporate Bond Fund ( <i>transfer in</i> )	4,904.9124	x £2.738	= £13,429.65
<b>Total</b>			<b>= £36,589.95</b>

**PRA (*excluding transfer in*):**  $£14,475.19 + £23,160.30 = £37,635.49$   
**PRA (*just transfer in*):**  $£6,335.75 + £13,429.65 = £19,765.40$   
**Total PRA (*including transfer in*):**  $£20,810.94 + £36,589.95 = £57,400.89$