

CASE STUDY DETAILS**RST SCHEME****TRANSFERS****Event history**

Date of first event	07/09/2026	First event	TRANSFER IN
Date of second event		Second event	

Member details

Surname	JENSEN	Forenames	OSCAR
Date of birth	25/03/1973	Gender	MALE
Spouse's date of birth	16/05/1977		
Child dependant's date of birth			
Date of joining company	01/01/2014		
Date of joining scheme	06/04/2014		

Contribution history

Total member's normal contributions	£ 11,612.44
Total member's AVC	£
Current value of AVCs	£

Preserved benefits from previous scheme

Pension payable at age 65 (per annum) £ 9,614.33

Transfer value details from previous scheme

Member's total transfer value £ 78,649.12

Including:

- Member's total contributions £ 21,061.97
- Transfer value in respect of post 05/04/1997 benefits £ 59,432.71
- Member's post 05/04/1997 contributions £ 17,624.33
- Transfer value in respect of post 05/04/2006 benefits £ 18,012.04
- Member's post 05/04/2006 contributions £ 6,312.48

Special circumstances / additional information

Oscar Jensen is considering transferring in his benefits from the registered Defined Benefit arrangement of his previous employer.

Adjustment factor 0.98