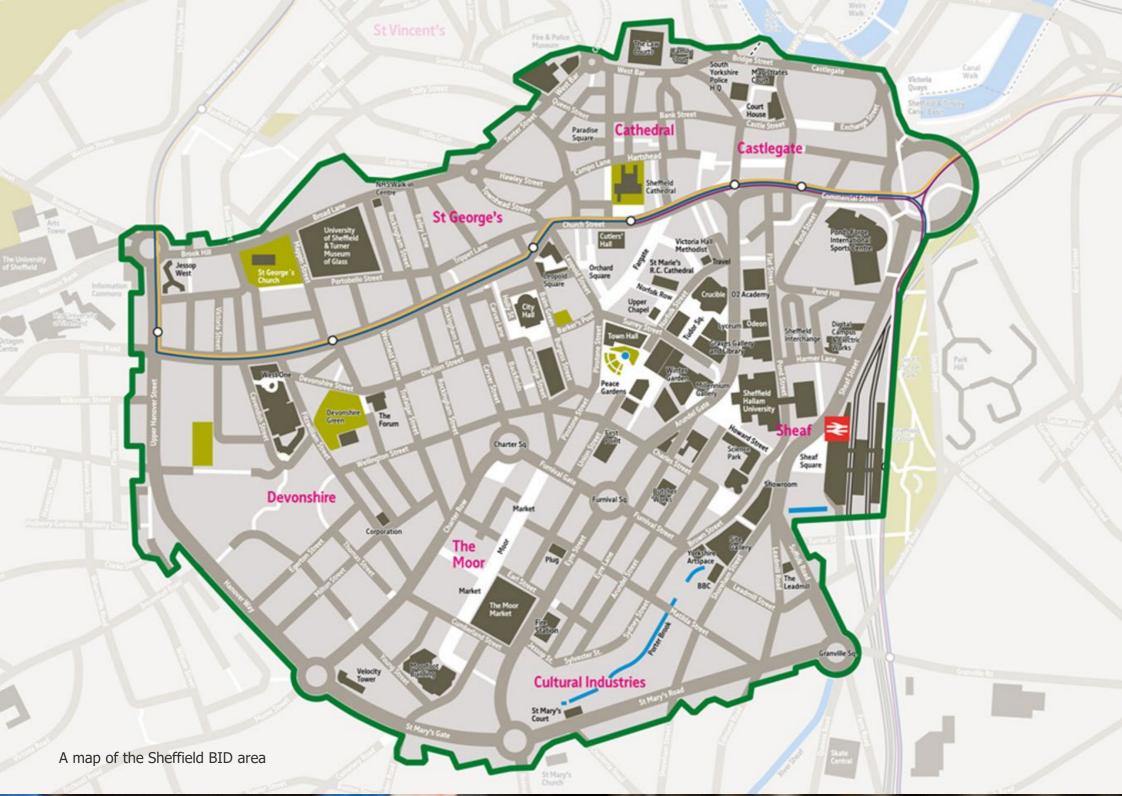
## **BID BAROMETER**

# **Trends and insights**

## **Sheffield city centre**

## Jan 2025





- In Jan 2025, monthly retail sales in Sheffield city centre were £16.8m.
- Compared to Jan 2024, monthly sales increased by 3.1%.
- The increase in monthly sales was due to an increase of 11.2% in average revenue per customer (ARPC) and a decrease of -7.3% in customer numbers.

Metric	Jan 25	Jan 25 vs Jan 24
Sales	£16.8m	+3.1%
Transactions	1.09m	-8.9%
Customers	273k	-7.3%
ATV*	£15.30	+13.2%
ARPC*	£61.43	+11.2%

ATV\* = average transaction value | ARPC\* = average revenue per customer

## **Sales growth**

### Sheffield city centre v. comparator areas

• Monthly sales change between Jan 2024 and Jan 2025 in Sheffield (+3.1%) is higher than Nottingham (+0.8%) and Leeds (-6.3%).

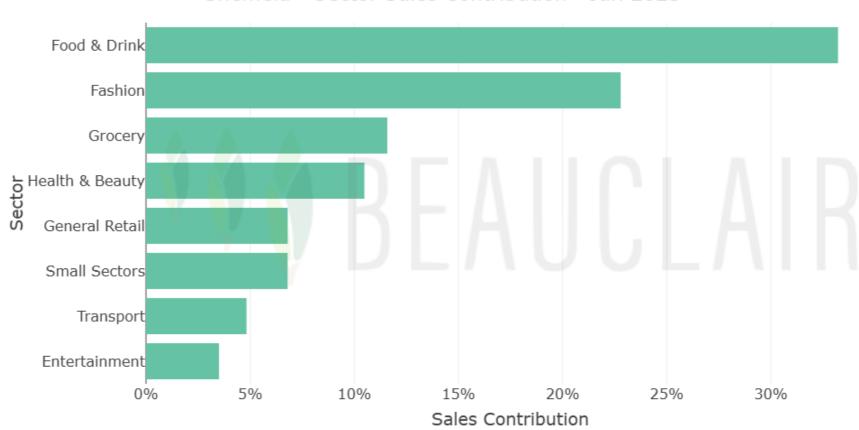
Retail Area	Jan 25	
(city centres)	vs Jan 24	
Sheffield	+3.1%	
Leeds	-6.3%	
Nottingham	+0.8%	
GB Benchmark	-3.2%	

### **Sector sales**

- The five sectors with the highest monthly sales are Food & Drink (£5.57m), Fashion (£3.82m), Grocery (£1.94m), Health & Beauty (£1.76m), and General Retail (£1.14m).
- The five sectors showing the largest changes in sales between Jan 2024 and Jan 2025 are Fashion (+£543k), Tourism (+£258k), Food & Drink (-£141k), General Retail (-£137k) and Transport (-£118k).

Sector	Jan 25	Jan 25 vs Jan 24
Food & Drink	£5.57m	-2.5%
Fashion	£3.82m	+16.6%
Grocery	£1.94m	+2.1%
Health & Beauty	£1.76m	+6.2%
General retail	£1.14m	-10.7%
Transport	£808k	-12.7%
Entertainment	£587k	+2.6%
Tourism	£526k	+96.6%
Household	£438k	-16.6%
Consumer Services	£175k	+18.6%

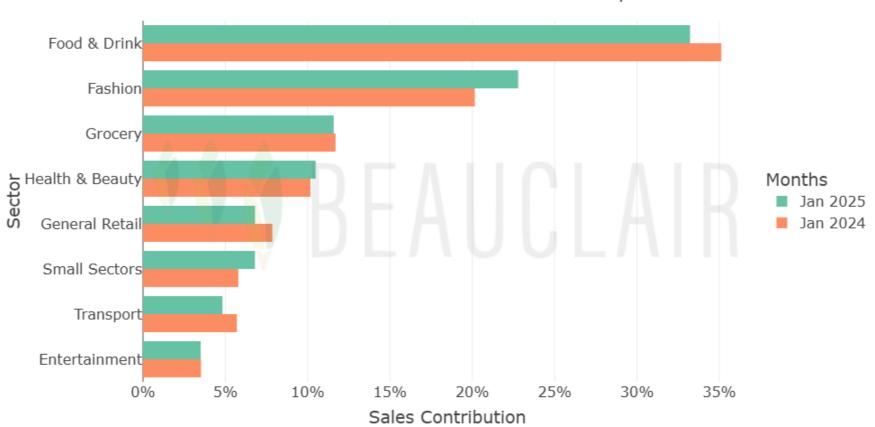
For a description of sectors please visit our website.



Sheffield - Sector Sales Contribution - Jan 2025

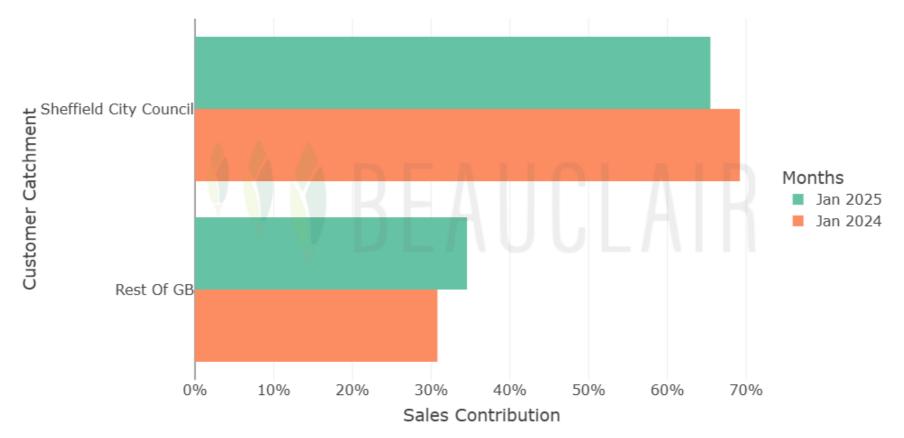
For a description of sectors please <u>visit our website</u>.

## **Sector sales**



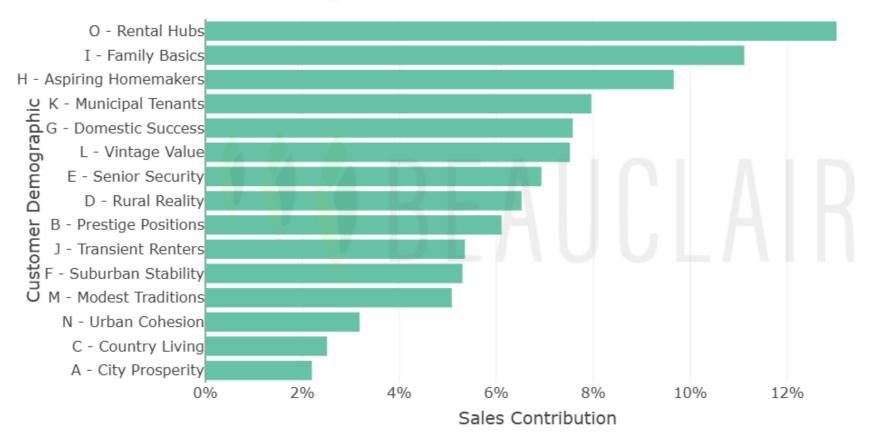
#### Sheffield - Sector Sales Contribution - Comparison

For a description of sectors please <u>visit our website</u>.



### Sheffield - Catchment Sales Contribution - Comparison

#### Sheffield - Demographic Sales Contribution - Jan 2025



#### For a description of the Customer Demographic groups <u>please visit our website</u>.

Data provided is a brief snapshot of insights and trends around the economic performance of the BID area. For more detailed analysis tailored to individual requirements, please get in touch to discuss further.

Contact: <a href="mailto:enquiries@sheffieldbid.com">enquiries@sheffieldbid.com</a>.

GB benchmark insights for January are available on our website.

Data source: Beauclair

