

YOUR LIFE AMBASSADOR IN EVERY STAGE OF LIFE



Experienced Professional Team
Specialized in U.S. Life Insurance



Local Talent Who Speaks Your Local
Language



Deep Understanding of Asian Clients
and Markets



Create Added Value to Benefit Your
Business



Strictest Confidence with Clients

Client Testimonial



It was your team's persistent hard work and research that given me this outstanding and remarkable insurance product for our family protection and legacy planning.

Their dedication of work and experience that makes me peace in my mind and with this insurance coverage that my wealth can be extended into my next generation.



Madam Zhang

(A China Mainlander – Guangzhou,
Policy No: XL40****00)

CHOOSE SUCCESS WITH GRANDTAG OVERSEAS

Grandtag (Overseas) Limited offers a wide range of competitive, innovative and market-leading cross-border solutions to clients in Asia markets.

Our staff who speak the same local languages are able to serve clients from different regions, irrespective of where they reside. It is a unique combination of local knowledge and international product offerings that have prompted us to excel in the area.

From our experience of serving thousands of clients across Asia markets, the demand for low-cost insurance is huge. Our team specialized in U.S. insurance products helps clients in managing, protecting and growing wealth in a professional and an unbiased manner.

We are proud to join hands with a leading provider of US Life insurance with more than a century of proven success and be one of their exclusive brokers in Asia markets for a wide range of competitive and market-leading cross-border solutions for clients in different regions.



+852 2866 5662



contact@grandtagol.com



www.grandtagol.com



SOLUTION | A KEY TO SUCCESS

We strive to provide effective solutions that assist our clients and their families to adapt to their changing life stages.



YOUR TRUSTED U.S. INSURANCE SPECIALIST

Capitalizing on world-class financial products from top-ranking international providers, it is our mission to find the best available products that match our clients' unique needs, securing and protecting their interests as they were our own.

We have a comprehensive suite of products and multi-language online training materials at our platform for opportunities to global clients. With flexibility in the purchase of U.S. insurance, clients are able to apply for U.S. insurance products without travelling to Hong Kong or U.S. in person.



1 Click to Open Doors with Global Clients



Protection is key – it's about optimizing the effectiveness of your wealth for your family, business and estate.



How do you want to be remembered upon maturity?



Don't leave it to chance – do you have an estate planning?

THE PERFECT SOLUTION FOR YOUR INSURANCE NEEDS

SOLUTIONS

Use existing wealth to build and safeguard the greater wealth

- Address financial and medical conditions of the client
- Provide valuable solutions and resolve all the complexities
- Customize bespoke protection plan to achieve financial and legacy objectives

ADDED-VALUE

Positive outcomes benefitted all parties involved

- Building deep expertise and a wide knowledge base
- Optimize clients satisfaction
- Strengthen business relationship

Disclaimer

We assume no responsibility or liability for any errors or omissions in the content of this presentation. The information contained in this presentation is provided on an "as is" basis with no guarantees of completeness, accuracy, usefulness or timeliness and without warranties of any kind whatsoever, expressed or implied.

This is intended for educational/reference purposes and nothing contained in this presentation may be construed as investment, tax or legal advice in respect of any jurisdictions or counterparties. We strongly recommend an independent assessment of the specific legal, regulatory and tax consequences in relation to presented transaction.

For internal business training only. Not for external distribution.

U.S. IS THE LEADER IN LIFE INSURANCE

- 1 U.S. offers the cheapest Term Policy in the world that offers a reliable death benefits coverage for family or business
- 2 Well priced, high-quality life insurance coverage with tax advantages, cash value, flexibility, control and privacy
- 3 Index Universal Life is very popular in the U.S. and has been in the market for decades
- 4 Index Universal Life could be used to help clients to achieve multiple objectives and different financial goals, such as...



Family and Business Protection



Estate and Legacy Planning



Education Fund Planning



Wealth Accumulation and Growth



Retirement Planning



Philanthropy

You are in a unique position in making plans for your clients. U.S. Insurance will be playing a powerful role in your plans