





Guaranteed Buyer

Set an Agreed Selling Price

Create Liquidity

Maintain Harmony

Protect against the sale of a significant interest to outside investors

Easier to negotiate an agreed price while alive than upon death where remaining owners control the business

Create the continuation of cash for the loved ones (owner's estate) to pay for living expenses and lifestyle

Avoid problems that could arise from the deceased owner's family joining the business

CASE STUDY



#TAKEAWAY

- The policies can double up as cash reserves through withdrawals and employees' benefit, giving all stakeholders peace of mind and providing financial power in succession planning.
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 The policies also increase the net worth of the company, act as a contingent solution for company debts, and the possibility of a pension fund for the life assured.

*Value illustrated consists of guaranteed and non-guaranteed portions, it must be read in conjunction with the main Policy Illustration.

Disclaime

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