



TAX OFFICE & ASSOCIATES™

We Make Taxes EZ . . . Because It's Your Money™

1-2-3 EZ TAX PREP™

1

START WITH FEDERAL BASE PRICE

*If you fit into two or more situations, the higher base price applies

\$70 Basic	\$100 Complex	\$140 Student/Retired	\$170 Family	\$200 Itemized	\$230* Business
Up to Three W2s, Social Security and/or Unemployment Income	Four or more W2s and/or Other Sources of Income*	Paid Student Loans or Tuition or Received Other Retirement Income	Child or Other Dependents	Deductions and choose to Itemize on Federal and/or State Returns (Sch. A)	Small Business income reported on Schedule C

2

ADD STATE RETURN: \$65 per state

3

APPLY ADDITIONAL ITEMS

COMMON ITEMS

REFUNDABLE/DEPENDENT CREDITS	EACH	
Child Tax Credit		\$45
Additional Child Tax Credit		\$45
Earned Income Credit		\$45
INVESTMENT/PERSONAL INCOME:		
	FIRST	EACH ADD'L
Interest Income more than \$50 (1099-INT, Schedule B)	\$25	\$10
Dividends (1099-DIV, Schedule B)	\$25	\$10
Sold Stock (1099-B, Schedule D)	\$40	\$10
Misc Income (1099-MISC, Schedule C)*	\$30	\$10

*If you have a consolidated Form 1099-MISC, fees apply for each transaction

LESS COMMON ITEMS

UNIQUE TAX SITUATIONS	EACH	
HSA/Roth IRA/Education Saving Distributions		\$30
Health Insurance from the Marketplace (1095-A)		\$35
Foreign/NR Income/Exclusions/Credits/Assets		\$50
Sale of Home or Business Asset		\$50
Foreclosure or Debt Cancellation (1099-C, Form 982)		\$50
Energy, Adoption, or Electric Vehicle Credit		\$50

MISCELLANEOUS ITEMS	EACH	
Local Return		\$20
Form without return		\$35
Filing Extensions		\$99
Research/Consultation by Tax Preparer		\$40/hr
Research/Consolation by EA		\$200
ITIN (Form W7)		\$75

OTHER FEDERAL RETURNS AND SCHEDULES	EACH	
1040NR		\$250
1040ES		\$35
1040V		\$10
1040X Amended Return		\$250+

SMALL BUSINESS TAX ITEMS	FIRST	EACH ADD'L
Expenses <\$2K, no employees or depreciation (Schedule C)	\$60	\$45
Expenses between \$2K - \$5K, no employees or depreciation (Schedule C)	\$100	\$80
Expenses over \$5K or with employees or depreciation (Schedule C)	\$160	\$130
Rental Property, etc. (Schedule E)	\$120	\$90
Own or Rent a Farm (Schedule F or Form 4835)	\$160	\$130
Business Investment (K-1, Schedule E)	\$50	\$30
Qualified Business Income Deduction (Form 199A)	\$30	\$30
Use of Home Office/Clergy	\$50	\$50

BUSINESS TAX ITEMS*	EACH	
Corporation (Form 1120/1120-S)		\$1,200
Partnership (Form 1065)		\$750
Estates (Form 706)		\$3248
Fiduciary (Form 1041)		\$650
Trust Accumulation Tax (Form 4970)		\$100
Exempt Organizations (Form 990)		\$1,023
UBTI for Tax Exempt Organizations (Form 990-T)		\$764
Employer's Quarterly Returns (Form 941)		\$112
Employer's Quarterly Returns for Farms (Form 943)		\$93
Net Operating Loss (Form 1045)		\$200
Change in Accounting Method (avg. \$1,044)		\$200 hr

OPTIONAL PRODUCTS

Cash Advance	\$59
Audit Protection	\$89
Refund Transfer	\$59

DOWNLOAD MYTAXESTOGO APP

- Transmit documents
- Sign Electronically
- Access your tax documents
- Connect with a tax pro year-round
- Plan for next year



TAX PREPARATION

We can prepare your taxes in person or virtually . . . We make it EZ. Use our App and let's get started!

*Disclaimer: Any upfront price estimate is based on an initial assessment of your tax situation using information you provide. Final price may differ based on your actual tax situation, credits or deductions claimed, and additional forms required. Applies to all returns for tax year 2021. Prices subject to change. Participating Associates only.

TAX RELIEF

Do you owe back taxes? Pay as low as 20% on your tax debt. Call Tax Office & Associates™ *We Make It EZ . . . Because It's Your Money™*

WE GUARANTEE:

- 100% Satisfaction
- 100% Accuracy
- Maximum Refund