



TAX OFFICE & ASSOCIATES™

We Make Taxes EZ . . . Because It's Your Money™

1-2-3 EZ TAX RELIEF™

1 TRANSCRIPT INVESTIGATION (NOT OPTIONAL)

	SVC FEES	QTY	EST. FEE
Power of Attorney (Form 2848)	Included		
Tax Information Authorization Form (8821)	Included		
FOIA Request – Account Transcripts (up to 5 years)	Included		
FOIA Request – Wage & Income Records (up to 5 years)	Included		
\$75 per year over 5 years	\$75		
Case Evaluation and Analysis of Resolution Options	Included		
ESTIMATED TOTAL FEE	\$1,250 - \$1,500		

*DEPOSIT REQUIRED (Minimum of \$1,250 for TA)

2 COMPLIANCE (TAX PREP)

	SVC FEES	QTY	EST. FEE
Individual Income Tax Returns (Per Year)	\$450 – \$475	4	\$1,800
Corporate Income Tax Returns (Per Year)	\$1,750		
ESTIMATED TOTAL FEE	\$1,250 - \$1,500		

*DEPOSIT REQUIRED (Minimum of \$1,000 for Tax Returns; Balance to be paid before filing)

3 RESOLUTION

	SVC FEES	QTY	EST. FEE
Release of Bank or Wage Levy	\$1,000 – \$1,500	4	
Installment Agreement SL (ACS Under \$25K Liability)	\$1,250 – \$1,500		
Installment Agreement SL (ACS \$25K to \$50K Liability)	\$1,575 – \$2,500		
Installment Agreement (ACS \$50K to \$200K Liability)	\$2,500 – \$6,500		
Installment Agreement (Revenue Office Assigned)	Add. \$1,000 – \$2,500		
Offer in Compromise (Under \$50K Liability)	\$4,250		
Offer in Compromise (\$50K to \$100K Liability)	\$4,2750 – \$6,750+		
Offer in Compromise (\$100K to \$300K Liability)	\$7,250 – \$9,750+		
Offer in Compromise (\$300K to \$750K Liability)	\$9,750 – \$14,975+		
Offer in Compromise (Over \$750K Liability)	\$14,975 – \$18,975+		
Innocent Spouse	\$3,500 – \$6,500		
Penalty Abatement	\$1,000 to \$2,500		
Audit Representation (per period/year)	\$2,500 to \$4,500		
Lien Release, Withdrawal, Subordination or Discharge	\$750 – \$5,000		
941 Employment Tax (in-business) Representation	\$5,000 – \$15,000		
941 Employment Tax Representation	\$5,000 – \$12,500		
Trust Fund Recovery Penalty Representation	\$6,500 – \$17,500		
APPROXIMATE TOTAL FEE	To Be Determined		

*RETAINER DEPOSIT REQUIRED (30% to 100% of the Approximate Total Fee). Balance of Retainer/Engagement to be paid in monthly installments.