



TAX OFFICE & ASSOCIATES™

We Make Taxes EZ . . . Because It's Your Money™

1-2-3 EZ TAX CLIENT™

WE MAKE TAXES EZ . . . BECAUSE IT'S YOUR MONEY!

Tax Office & Associates™ is leading the way by putting the personal tax professional back into the retail tax services industry. Our innovative, proprietary 1-2-3 EZ Tax Approach™ takes the stress and anxiety out of taxes. Our fees and services are transparent and affordable. Pick your service and pick your price™.

Follow our 1-2-3 EZ Tax Client™ Guide to start. There are no hidden fees and no surprises . . . we make it EZ!

1

CHOOSE YOUR SERVICE

TAX PREPARATION

Individual or Married Taxpayer
Small Business Taxpayer
Corporate Taxpayer

TAX PLANNING

Individual or Married Taxpayer
Small Business Taxpayer
Corporate Taxpayer

TAX RELIEF

Individual or Married Taxpayer
Small Business Taxpayer
Corporate Taxpayer

2

CHOOSE YOUR PRICE PLAN

1-2-3 EZ TAX PREP™

Individual or Married Taxpayer
Small Business Taxpayer
Corporate Taxpayer

1-2-3 EZ TAX PLAN™

Individual or Married Taxpayer
Small Business Taxpayer
Corporate Taxpayer

1-2-3 EZ TAX RELIEF™

Individual or Married Taxpayer
Small Business (Schedule C)
Corporate Taxpayer

3

CHOOSE YOUR METHOD

ELECTRONIC

- Download our App and transmit your documents electronically
- Sign via App and PandaDocs
- This method requires a Zoom and/or phone consultation

VIRTUAL

- Transmit your documents via Email
- Sign via PandaDocs
- This method requires a Zoom consultation and/or phone call

IN PERSON

- Drop off your documents at our office
- Sign documents in person
- This method requires either:
 - a pre-arranged meeting at our office or your location; or
 - Drop-Off Documents then phone follow up and finally an In-Office Signing Appointment