

BUSINESS IN THE BLACK

FUNDING YOUR ENTREPRENEURIAL
JOURNEY



Client Participation Agreement

Business in the Black: Elite Wealth & Capital Consulting Package

Powered by Capital City Mortgage

This Agreement ("Agreement") is made and entered into by and between:

Client Name: _____

Address: _____

Phone: _____ **Email:** _____

AND

Capital City Mortgage

d/b/a Business in the Black

Effective Date: _____

1. Program Overview

Client is enrolling in the *Business in the Black: Elite Wealth & Capital Consulting Package*, a 6-month coaching and consulting program designed to help clients establish personal and business credit, access capital funding, and implement financial strategies.

2. Term & Commitment

The Client agrees to commit to a **minimum term of six (6) months** starting from the effective date above.

Early termination by the Client will not relieve the obligation to pay for the full 6-month term.

3. Session Requirements

Client agrees to:

- **Attend two (2) coaching or consulting sessions per month**, scheduled in advance.
- Maintain consistent communication and complete action steps between sessions.
- Participate actively in all scheduled mastermind coaching calls and monthly workshops.

4. Program Deliverables

During the 6-month period, the Client will receive:

- 2 private sessions per month (12 total minimum)
- Access to the Funding Resource Platform
- Business & personal credit strategy planning
- Mastermind coaching group access
- Customized financial roadmaps and tracking tools
- VIP event invitations and priority service

5. Fees & Payment Terms

The Client agrees to pay:

☐ **\$499/month – Elite Founders Plan**
(6-month commitment = \$2,994 total)

- Payment will be auto-drafted monthly on the same date of enrollment.
- Late or missed payments will result in suspension of services until resolved.
- No refunds will be issued once the monthly service has been rendered.

6. Confidentiality

All personal, financial, and business information shared between Client and *Business in the Black* consultants will be kept confidential and will not be disclosed without Client's written consent, except as required by law.

7. Termination Policy

Capital City Mortgage reserves the right to terminate the Client's participation if:

- There is repeated failure to attend sessions
 - The Client is unresponsive for more than 30 days
 - Any form of disrespect or abuse occurs during the coaching relationship
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8. Acknowledgment & Agreement

By signing below, the Client acknowledges that they have read, understood, and agree to the terms of this Agreement, and commit to the 6-month program requirements.

Client Signature: _____ **Date:** _____

Capital City Mortgage Representative: _____ **Date:** _____