

An aerial photograph of a lake with a rocky shoreline and a dense forest. The water is dark blue, and the forest is a vibrant green. The text '350PPM' is overlaid in the top right corner, with a blue and green double arrow icon to its right.

350PPM

Capitalist Solutions to Climate Change

Forecasts



# Share issue details

## **COMPANY**

350 PPM

## **COMPANY STRUCTURE**

Limited company

## **SECTOR**

Environmental incubator and accelerator

## **INVESTMENT DOMICILE**

United Kingdom

## **SECURITY**

Equity

## **CLASS OF SHARES**

Ordinary full voting shares

## **VALUE OF FUNDRAISE**

£500,000

## **EXIT**

The company is listed on the JP Jenkins exchange

# Important notice

The content of this document and any accompanying material (together the “IM”) has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purposes of engaging in any investment activity may expose an individual to significant risk of losing all of the property or other assets invested.

This communication is made by EnviraBoard Limited incorporated in England and Wales with company number 15730632 whose registered office is at International House, South Molton Street, London W1K 5QF (the “Company”). Any enquiries or requests for further information should be directed to the Company at International House, South Molton Street, London W1K 5QF.

This IM is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the ground that it is made only to, only directed at and only available to the following types of person (and no other type of person should act upon it):

1. Persons having professional experience in matters relating to investment, namely ‘Investment professionals’ within the meaning of Article 19 of the Financial Services and Markets Act (Financial Promotion) Order 2005 (“FPO”):

a) an authorised person;

- b) an exempt person where the communication relates to a controlled activity which is a regulated activity in relation to which the person is exempt;
- c) any other person:
  - i. whose ordinary activities involve him in carrying on the controlled activity to which the communication relates for the purpose of a business carried on by him; or
  - ii. who it is reasonable to expect will carry on such activity for the purposes of a business carried on by him;
- d) a government, local authority (whether in the United Kingdom or elsewhere) or an international organisation;
- e) a person (“A”) who is a director, officer or employee of a person (“B”) falling within any of sub-paragraphs (a) to (d) where the communication is made to A in that capacity and where A’s responsibilities when acting in that capacity involve him in the carrying on by B of controlled activities.

Persons that do not have professional experience in matters relating to investments should not rely on this exemption, other than those persons to whom the below exemptions apply.

# Important notice

2. 'High net worth individuals' within the meaning of Article 48 FPO, namely an individual who has completed and signed, within the period of twelve months ending with the day on which this communication is made, a statement of high net worth. The statement must confirm that one of the following statements applies to the individual:
  - a) They had, during the financial year immediately preceding the date on which the statement is signed, an annual income to the value of £170,000 or more.
  - b) They held, throughout the financial year immediately preceding the date on which the statement is signed, net assets to the value of £430,000 or more.
3. A person or entity believed on reasonable grounds to be a High Net Worth Company or a High Value Trust within the meaning of Article 49 FPO, namely:
  - a) A body corporate which has, or a member of the same group as an undertaking which has, a called-up share capital or net assets of not less than:
    - i. £500,000 (subject to the body corporate having more than 20 members or is a subsidiary undertaking of an undertaking with more than 20 members); or
    - ii. otherwise, £5million;
  - b) Any unincorporated association or partnership which has net assets of not less than £5 million;
  - c) A trust where the aggregate value of the cash and investments which form part of the trust's assets (before deducting the amount of its liabilities);
    - i. i. is £10 million or more; or
    - ii. ii. has been £10 million or more at anytime during the year immediately preceding the date on which the communication in question was first made or directed;
  - d) Any person ("A") whilst acting in the capacity of director, officer or employee of a person ("B") falling within any of paragraphs (a) to (c) where A's responsibilities, when acting in that capacity, involve him in B's engaging in investment activity.
4. Persons who are 'certified sophisticated investors' within the meaning of Article 50 FPO, namely a person:

# Important notice

a) who has a current certificate in writing or other legible form signed by an authorised person to the effect that he is sufficiently knowledgeable to understand the risks associated with that description of investment; such a certificate is current if it is signed and dated not more than 3 years from the date of this IM; and

b) who has signed, within the period of twelve months ending with the day on which the communication is made, a statement in the following terms.

“I make this statement so that I am able to receive promotions which are exempt from the restrictions on financial promotion in the Financial Services and Markets Act 2000. The exemption relates to certified sophisticated investors and I declare that I qualify as such in relation to investments of the following kind: equity shares in private unquoted companies. I accept that the contents of promotions and other material that I receive may not have been approved by an authorised person and that their content may not therefore be subject to controls which would apply if the promotion were made or approved by an authorised person. I am aware that it is open to me to seek advice from someone who specialises in advising on this kind of investment.”.

5. Persons who are ‘self-certified sophisticated investors’ within the meaning of Article 50A FPO, namely an individual who has signed within the period

of twelve months ending with the day on which the communication is made, a statement in the terms required by Article 50A of the FPO which confirms that one of the following statements applies to the individual:

- a) They are a member of a network or syndicate of business angels and have been for at least six months prior to the date of the statement.
- b) They work or have worked in the two years prior to the date of the statement in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises.
- c) They currently or have been in the two years prior to the date of the statement, a director of a company with a turnover of at least £1.6 million.

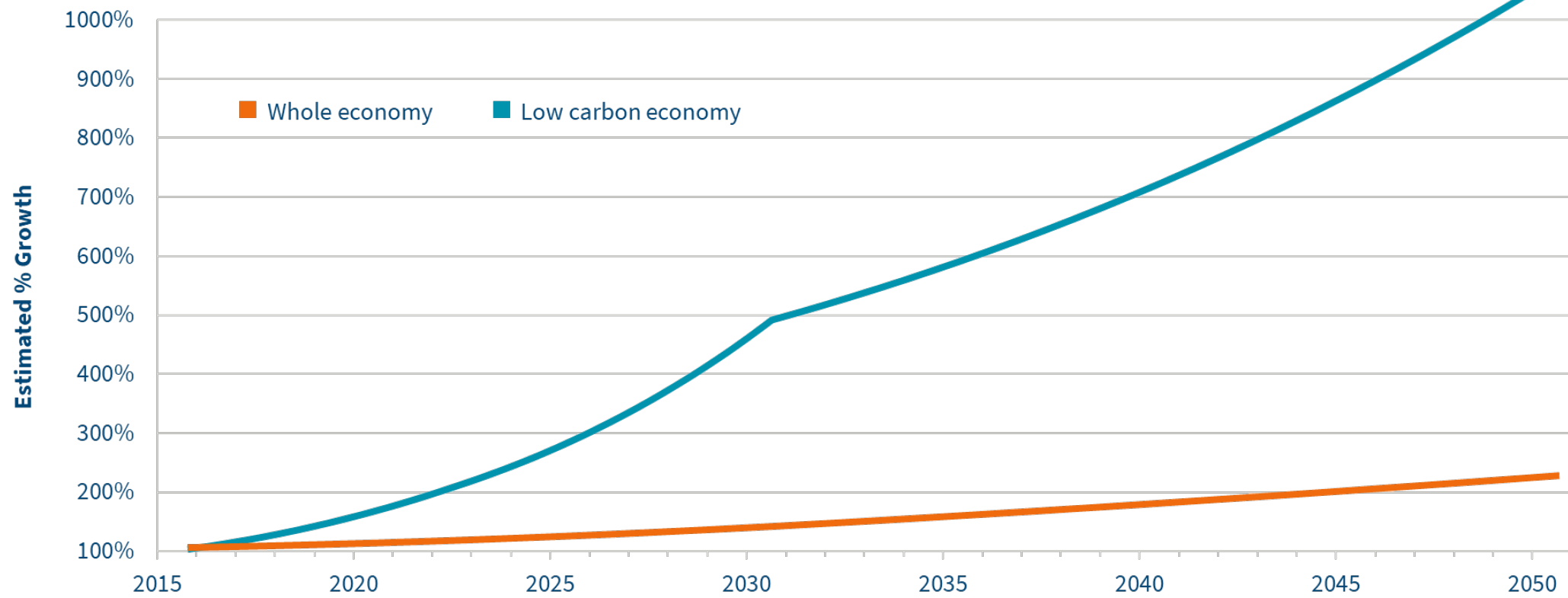
This IM has been prepared exclusively by the Company. It is being provided to a limited number of persons, each of whom is considered to be a legitimate recipient, solely as a guide for the purpose of giving background information to enable recipients to assess whether they wish to subscribe for shares in the Company.



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# Anticipated growth of the low carbon economy

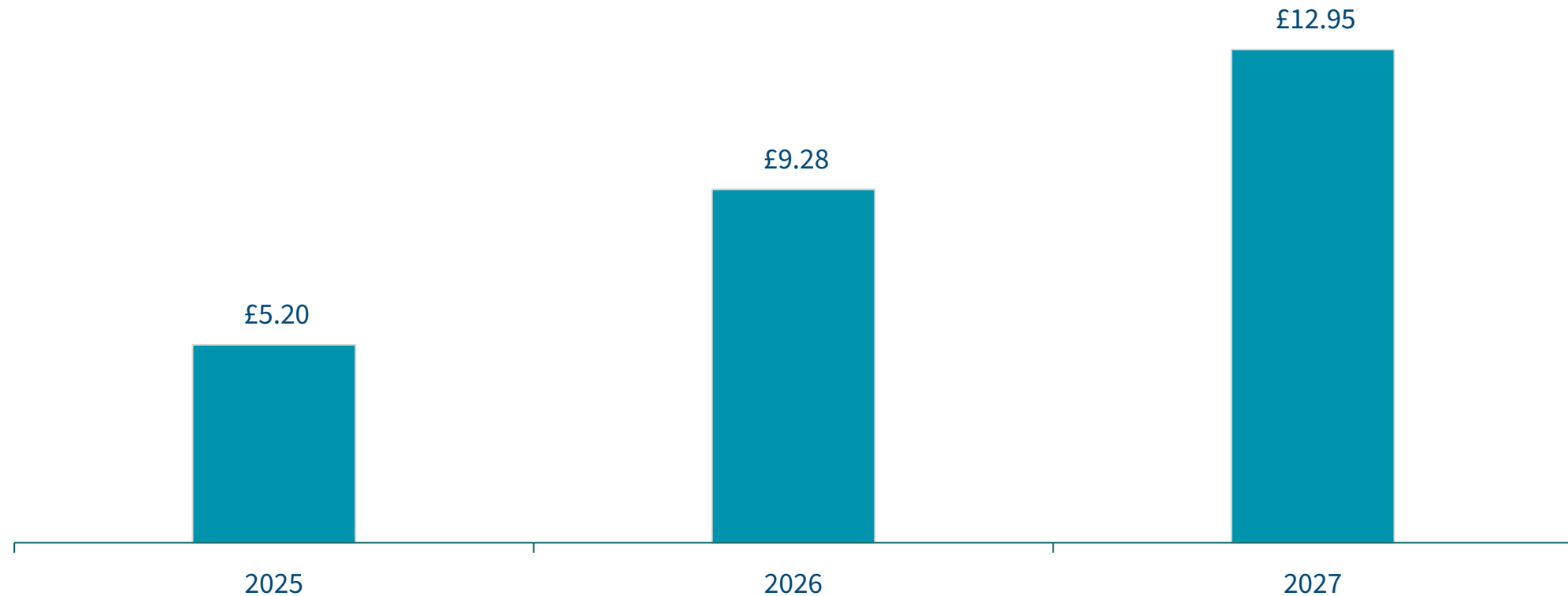


# Three-year forecasts

	<b>2025</b>	<b>2026</b>	<b>2027</b>
	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>
FUNDS RAISE BY CLIENT COMPANIES	£4,000,000	£4,800,000	£5,760,000
REVENUE: CONSULTANCY	£600,000	£720,000	£864,000
COST OF SALES - PROMO AND PR	£180,000	£216,000	£259,200
OPERATIONAL PROFIT	£420,000	£504,000	£604,800
TOTAL OPERATIONAL COSTS	£294,000	£352,800	£423,360
<b>PROFIT / LOSS</b>	<b>£126,000</b>	<b>£151,200</b>	<b>£181,440</b>
DISPOSAL OF ASSETS	£934,279	£1,369,991	£1,979,987
P/L AND ASSET DISPOSAL	£1,060,279	£1,521,191	£2,161,427
TAX & BONUS POOL	£318,084	£456,357	£648,428
<b>P/L + ASSET DISPOSAL COMBINED</b>	<b>£742,195</b>	<b>£1,064,834</b>	<b>£1,512,999</b>
CORPORATION TAX	£163,283	£234,263	£332,860
POST TAX PROFIT	£578,912	£830,570	£1,180,139
DISCOUNT RATE	20.00%	12.00%	7.20%
NPV (NET PRESENT VALUE)	£11,089,462	£19,518,177	£26,995,102
SHARE FLOAT	2,132,531	2,103,455	2,083,901
<b>SHARE PRICE TODAY</b>	<b>£5.20</b>	<b>£9.28</b>	<b>£12.95</b>
FUNDS REQUIRED / RAISED	£151,200	£181,440	£217,728
NEW SHARES DEFICIT	29,076	19,554	16,808
NEW SHARES ISSUED	- 29,076	- 19,554	- 16,808



# Three-year projected share price



The increase in revenue in 2029 represents the second round of top-slicing from clients that we incubated in 2024

# Use of funds

**1**

**Listing on JP  
Jenkins  
Exchange**

**2**

**Working  
capital**

**3**

**Subsidising  
growth of  
client  
companies**

**4**

**A listing on  
Junior  
Exchange**

**5**

**Creation of  
350 PPM's  
IMPACT Fund  
with an AUM  
of 50-100M**



# Forecasts explained

1. The forecasts provided show our median forecast of 350 PPM's development.
2. Exits in process for ENG8 would increase the valuation earlier.
3. We have modelled developing one new company per year.
4. We do not anticipate a full listing yet, but will ensure liquidity through JP Jenkins and other secondary platforms.
5. Price on Exchange at JP Jenkins is £5.34 now, but this is subject to change.
6. We have anticipated selling 10% of our holdings each year.

# Disclaimers

Document updated on 27-03-2025.

The investment opportunities in this Information Memorandum are only available to persons who would be categorised as High Net Worth, Sophisticated or Professional Clients as set out in COBS 3.5 of the FCA Handbook<sup>1</sup>.

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There are risks associated with the investments that are outlined in this document. Past performance is not a guarantee of future performance. The price of assets can go down as well as up and may be affected by many variables such as changes in rates of exchange and interest rates. An investor may not get back the amount invested. An investor may not receive any income distributions such as dividends. The investment opportunities may be illiquid and may involve long term investment horizons. Your capital is at risk if you invest.

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## Enterprise Investment Scheme (EIS)

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Subscription documents are available on request. Minimum subscription £10,000.





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