

INVESTOR UPDATE

Spring 2026



Bob Long,
Executive Chairman
& Founder

Dear Valued Investors

As we move deeper into the warmer months, demand for truly resilient cooling continues to intensify. Companies across key sectors are revisiting past challenges — and EnergiVault is proving to be the dependable solution they've been seeking.

We're delighted with the strong traction we're seeing. Partnerships in data centres, indoor farming, pharmaceuticals, and hospitality are advancing rapidly, supported by a steady flow of global enquiries.

Particularly encouraging is EnergiVault's growing role in data-centre cooling, where resilience is critical. Our positive engagements with major global operators have the entire O-Hx team energised.

Construction has now commenced on our new Demonstration HQ in Lancashire. This facility will replicate real-world conditions anywhere on the planet — more details below.

We are confident that in the coming months EnergiVault will confirm its position as the most significant advance in cooling resilience the industry has ever seen.

Thank you for your continued support.

Deliverables last quarter

- UK low-volume manufacturer for battery charger appointed — currently building 3 ice-end modules.
- Advanced discussions now underway with strategic partners in data centre sector.
- External funding continues; planning underway for CrowdCube campaign.
- UK-specific salesperson (Anne Melling) appointed to focus specifically on end-users.

Priorities next quarter

- Complete funding round, with CrowdCube.
- Complete and test prototype of V2 crystalliser.
- UK battery manufacturer to complete 3 units under new design-for-manufacture.
- UK installations commence.
- Strategic partnership finalised for data centre deployment.



Data centres - strategic opportunity

Data centres represent a major and immediate opportunity for EnergiVault. The rapid growth of AI is placing unprecedented strain on power grids, with cooling accounting for up to 50% of energy demand. Despite this, there is currently no viable way to store and redeploy cooling capacity at scale.

We are engaging at a high level across the data centre ecosystem. Active discussions are underway with Vertiv, RED Engineering and Equinix - three global leaders in this sector. This level of access reflects both the urgency of the problem and the strength of our solution.

In parallel, we are working with Schneider Electric towards an MoU to incorporate EnergiVault within their microgrid solutions.

These partnerships position us central to critical resilience infrastructure, a rapidly expanding segment of distributed energy.



Director spotlight

Lee Storey – Sales Director



9 months into the role, Lee is relishing the role in driving forward sales of EnergiVault and developing strategic partnerships. His past roles in renewable energy and energy storage give him a broad understanding of the market that EnergiVault is targeted at.

Away from driving strategic partnerships for O-Hx, Lee believes in staying active and connected to the things that matter most:

- A passion for sport, which keeps Lee driven and focused.
- Exploring the globe, travelling and experiencing new cultures and environments.
- Family & nature, spending quality time with family & animals.

Local manufacturing and demo HQ

O-Hx is experiencing surging international interest, who need to understand EnergiVault's performance in their local climatic conditions. To build confidence, we are building a demonstration facility with our UK manufacturing partner. It will simulate global temperature and humidity conditions using a full commercial EnergiVault system.

Visitors will be able to view the system on-site or via online sessions, gaining strong assurance in its resilience and energy economics — a major step in our global expansion.

