

PIVOT FOUNDATION FINANCIAL AID CHECKLIST

Student Name: _____

High School: _____

Graduation Year: _____



Which application are you completing?

☐ FAFSA ☐ TASFA

You can only complete **ONE.**

FAFSA



Who should complete FAFSA?

U.S. citizens, permanent residents, and eligible non-citizens who have a Social Security Number.

You may be eligible for federal grants, loans, work-study, and state aid.



TASFA



Who should complete TASFA?

Texas residents who are not eligible for FAFSA, including undocumented students and those without a Social Security Number.

You may be eligible for state aid and institutional financial aid.



IMPORTANT DATES



FAFSA OPENS

OCTOBER 1



TEXAS PRIORITY DEADLINE JANUARY 15



FIRST COME, FIRST SERVED

Many financial aid programs are limited. Apply early!



HOW DO YOU KNOW WHICH TO COMPLETE?



- If you have a Social Security Number and meet citizenship/residency requirements, complete FAFSA.
- If you are not eligible for FAFSA, you should complete TASFA.
- Not sure? Ask your school counselor!



WHAT YOU'LL NEED



- ☐ Social Security Number (if applicable)
- ☐ Parent/Guardian information
- ☐ 2024 Federal Tax Returns
- ☐ W-2s and other income records
- ☐ Bank statements and investment records
- ☐ FSA ID (create at studentaid.gov)
- ☐ Email address (check regularly!)
- ☐ Username & Password (keep in a safe place)

WHERE TO APPLY



FAFSA



studentaid.gov



TASFA



tasfa.org

NOTES

Plan ahead. Apply early. Create your future! ☆