

"O'ZBEKISTON - 2030 STRATEGIYASI: AMALGA OSHIRILAYOTGAN ISLOHOTLAR TAHLILI, MUAMMOLAR VA YECHIMLAR"



STRATEGIC ROLE OF STANDARDIZATION IN THE ECONOMIC DEVELOPMENT OF UZBEKISTAN

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ABSTRACT

Standardization is a key pillar of economic modernization and global market integration. In Uzbekistan, recent institutional and regulatory reforms have positioned standardization as a driver of industrial growth, export competitiveness, and investment attractiveness. This article explores the strategic role of standardization in Uzbekistan's economic development through a detailed examination of national infrastructure, legal frameworks, and alignment with international norms. It incorporates official data, policy analysis, and sectoral case studies to highlight the challenges and opportunities in building a modern and efficient standardization system. Finally, the paper offers policy recommendations to support the sustainable integration of Uzbekistan into the global economic system.

Keywords: Standardization, economic development, WTO accession, technical regulation, trade facilitation, innovation, quality infrastructure.

INTRODUCTION

In the 21st century, standardization has evolved into a critical tool for enhancing economic performance, ensuring product quality and safety, fostering innovation, and facilitating international trade [1, 20]. For countries in transition like Uzbekistan, the adoption of robust national standards aligned with international frameworks is central to achieving structural economic transformation. Since gaining independence, Uzbekistan has restructured its institutions and updated its legal frameworks to improve competitiveness and meet global standards. A key aspect of this transformation is the strategic use of standardization to support industrial policy, digitalization, and integration into the World Trade Organization (WTO) [2]. This article aims to explore how Uzbekistan is leveraging standardization as a cornerstone of its economic development strategy.

Standardization contributes to economic development by reducing transaction costs, facilitating interoperability, supporting quality assurance, and enhancing consumer confidence. Theoretically, it promotes economies of scale, simplifies regulatory compliance, and enhances international compatibility. In developing and transitional economies, standardization accelerates industrial upgrading and creates an enabling environment for technology transfer and innovation. It is particularly relevant for countries aspiring to integrate into global trade frameworks such as the WTO. By aligning technical regulations and conformity,



assessments with global practices, countries can enhance their trade credibility and attract foreign direct investment [3].

Economic growth is generally measured either by GDP or by a measure of labour productivity, such as output per hour worked.

Standards are measured by the stock of standards, which is the number of standards (national standards or international standards that have been nationally adopted) that are "active" in an economy at a set time. This number is generated by subtracting the number of "withdrawn" or retired standards from the number of standards that are published or added to the catalogue.

Below figure 1 indicates impacts of the stock standards in the economic growth of Canada, United Kingdom, France and Belgium [4].

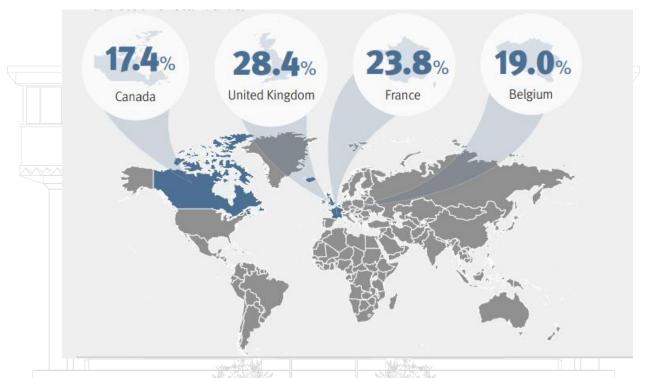


Figure 1. Share of GDP growth linked to the increase in standards [4]

Since it is not possible to apply international experience and standards to local conditions in any directions and at any level, international cooperation requires the adaptation of rules to international and national standards in order to carry out coordinated standardization activities. Standardization, which is one of the fields of economy, is one of the pillars of sustainable development of society and economy. Standards lead to economic growth by ensuring a quality standard of living, security, international trade and economic cooperation, and environmental protection (Figure 2). Experience shows that, when quality management and strategy are applied, standardization processes result in higher production volumes and lower product costs as well as the long-term growth of the business [5].

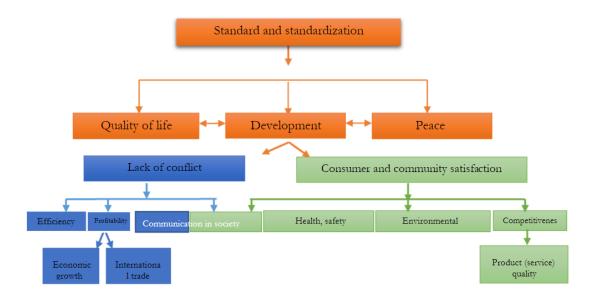


Figure 2. Impact of standardization on economy and society [5]

3. Uzbekistan's standardization landscape Uzbekistan's standardization system has undergone significant reform in recent years. The central authority responsible for technical regulation and standardization is the Uzbek agency for technical regulation under the Cabinet of Ministers. This body oversees the development, registration, and implementation of national standards and conformity assessment procedures. According to official data from the government portal, Uzbekistan currently maintains over 65,000 normative documents, with a growing portion harmonized with international standards such as ISO and IEC [6].

The legal foundation for Uzbekistan's standardization system is supported by key legislation, including the laws on standardization [7], technical regulation [8], metrology [9], and accreditation [10]. In addition, Presidential decree No. PQ-4561 (August 2023) introduced structural changes that modernized the standardization system and laid the groundwork for integration with WTO norms. The Uzbekistan institute for standardization plays a key role in scientific research, expert assessment, and the development of classification and information systems.

Uzbekistan has also taken active steps toward digitizing standardization procedures. The Unified national information fund of technical regulatory documents provides digital access to national and international standards, promoting transparency and accessibility for businesses and consumers.

Uzbekistan institute for standards becomes official member of the IECEE

The Uzbekistan institute for standards has been officially admitted as a Member Body of the IECEE (System of conformity assessment schemes for electrotechnical equipment and components) under the International electrotechnical commission (IEC).

The IECEE CB Scheme, which unites 53 member countries, serves as a global framework for the mutual recognition of test results and conformity certificates for electrotechnical equipment and components. This cooperation simplifies certification procedures, removes technical barriers to trade, and opens new markets for manufacturers worldwide.

4. The strategic role of standardization in economic development

4.1 Enhancing export competitiveness

The harmonization of national standards with international norms is a central component of Uzbekistan's trade policy. As Uzbekistan seeks to join the WTO, compliance with the Agreement on technical barriers to trade (TBT) is essential. According to a 2024 monograph on WTO accession, over 25,000 outdated standards and 41 technical regulations remain inconsistent with international requirements, posing challenges for exporters and investors [6, 11].

The current standards will be reviewed according to WTO requirements by Uzbekistan Institute for Standards based on suggestions from ministries, agencies, and industry organizations, a list of 3,087 standards to be reviewed has been prepared [12].

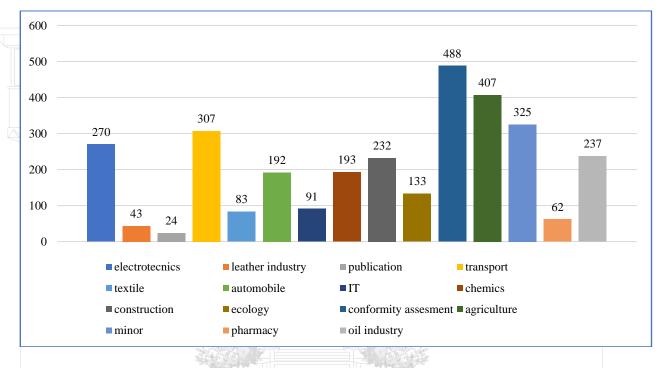


Figure 3. Number of reviewed standards by industrial sector [12]

Standardization facilitates market access for key export-oriented sectors such as textiles, agriculture, and food processing. By adopting ISO, HACCP, and other international certifications, Uzbek producers can meet the quality expectations of global markets. For example, the textile industry has seen increased access to European markets following compliance with ISO 9001 and ISO 14001 standards. Similarly, the implementation of ISO 22000 in food production has improved food safety and consumer confidence [13-15].

4.2 Improving investment climate and industrial policy

A transparent and predictable standardization system improves the business environment by providing clear technical specifications and reducing the risk of regulatory uncertainty. Uzbekistan's investment promotion strategy has emphasized the importance of technical regulations in building investor trust. Through public-private dialogue and sectoral working groups, the government has worked with

businesses to co-develop standards in industries such as construction, pharmaceuticals, and chemicals.

The digitization of technical documents and the expansion of regional conformity assessment centers have improved access to certification services, particularly for small and medium enterprises (SMEs) operating outside Tashkent. These developments have been instrumental in decentralizing economic activity and promoting inclusive industrial growth.

4.3 Supporting innovation and digital economy

Standardization is essential for supporting the digital economy. Interoperability standards, cybersecurity protocols, and digital identity systems form the backbone of modern e-governance and fintech ecosystems. Uzbekistan's Ministry of digital technologies has initiated the development of national standards for artificial intelligence, block-chain, and internet of things (IoT) applications. The approval of biotechnology and medical innovation standards underlines the government's commitment to innovation-driven development [16].

Through partnerships with international organizations such as ISO, IEC, and UNIDO, Uzbekistan is working to build institutional capacity in standardization for emerging technologies. These efforts are expected to increase the country's readiness for the Fourth Industrial Revolution.

Case 1: Textile industry

The adoption of international standards in Uzbekistan's textile sector has had a measurable impact on export performance. ISO 9001 (Quality management), ISO 14001 (Environmental management), and ISO 45001 (Occupational health and safety) have enabled textile producers to enter high-value markets in Europe and Asia. These standards also support the implementation of sustainable and ethical production practices.

Case 2: Food safety standards

The implementation of HACCP and ISO 22000 has improved safety and hygiene in Uzbekistan's food processing industry. These standards have reduced contamination risks and aligned local practices with international food safety requirements. As a result, exports to the Middle east and European union have increased in recent years.

Case 3: Clinical and medical standards

In collaboration with the Ministry of Health, over 13,000 clinical standards and medical protocols have been developed and implemented. These standards are aligned with WHO guidelines and contribute to improved healthcare quality, patient safety, and integration with global health systems [17-18].

Standards, especially international standards, are mechanisms and guidelines that help in the resolution of significant business issues. Standards assist businesses enter new markets, boost their productivity, and ensure the effectiveness of their operations [5]. The benefits are presented in Figure 6.

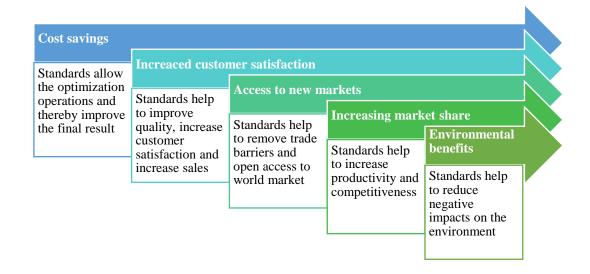


Figure 4. Business benefits of standards [5]

Despite notable progress, Uzbekistan faces several challenges in its standardization agenda. These include:

- Outdated standards that are inconsistent with international best practices
- ✓ Limited capacity of regional conformity assessment centers
- ✓ Lack of accredited laboratories in strategic sectors such as pharmaceuticals and electronics
- ✓ Low awareness among SMEs about the benefits of standardization
- ✓ Need for improved coordination among regulatory agencies

Opportunities include the active support of international partners, WTO accession technical assistance, and the growing demand for high-quality, certified products in domestic and export markets. The government's commitment to reform, as articulated in Presidential and ministerial decrees, provides a strong policy foundation for continued progress.

Policy recommendations

- ✓ Accelerate the revision and elimination of obsolete standards
- ✓ Complete the harmonization of all technical regulations with WTO TBT requirements by 2026
- ✓ Expand regional testing and certification infrastructure to improve access
- ✓ Foster public-private partnerships in standards development
- ✓ Launch awareness campaigns and training programs targeting SMEs
- ✓ Promote the digital transformation of standardization services through eplatforms

Strengthen international cooperation and mutual recognition agreements

CONCLUSION

Uzbekistan's evolving standardization system reflects the country's broader aspirations for economic modernization, global integration, and sustainable development. By aligning its technical regulations with international norms, the country enhances its export potential, attracts investment, and fosters innovation. While challenges remain, the strategic prioritization of standardization—as part of

the WTO accession process and national development agenda—positions Uzbekistan to become a competitive and dynamic participant in the global economy. As a result in the Global quality infrastructure index, Uzbekistan reached **16** steps further in the field of standardization among 185 economies, while Uzbekistan was 96th place in 2021 and became to 80th place in 2023 [19].

Continued institutional strengthening, stakeholder engagement, and capacity building will be essential to unlocking the full benefits of standardization in the years ahead.

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