"Fiji's Tourism Journey"

Presentation by Tony Whitton – Managing Director, The Rosie Travel Group











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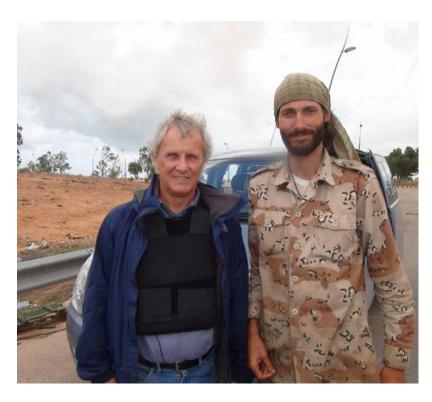




"Reformed alcoholics and those who like adventure."

Fawzi Ghnedi, Director Libya National Tourist Office.

Source: The Economist July 7th 2012





THE ROSIE TRAVEL GROUP



100% Fijian Family Owned, 600 Employees, 2023 USD \$50 million turnover









Rosie Holidays

Rosie Outsourcing

Likuliku Lagoon Resort

Malolo Island Resort









Mociu Private Island

100% Fijian Family Owned

Rosie Properties

Celebrating 50 years of operation Launching the New Rosie Gallery

Our Secret?



#1. The Fijian People



#2. A Strong & Profitable National Airline

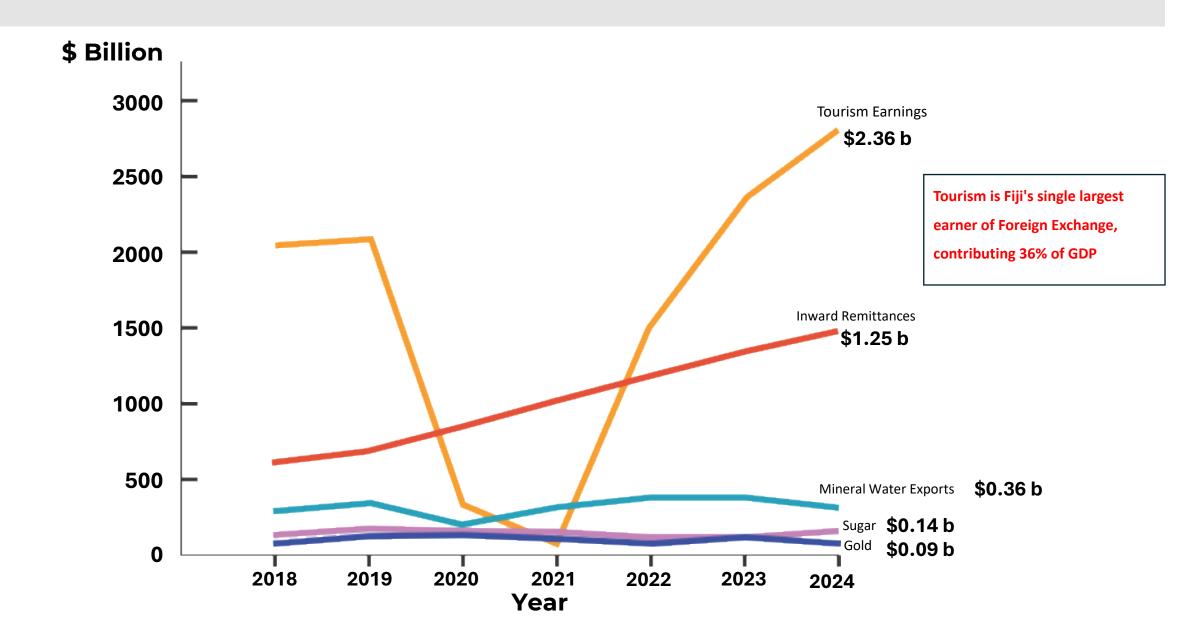


Contribution to GDP

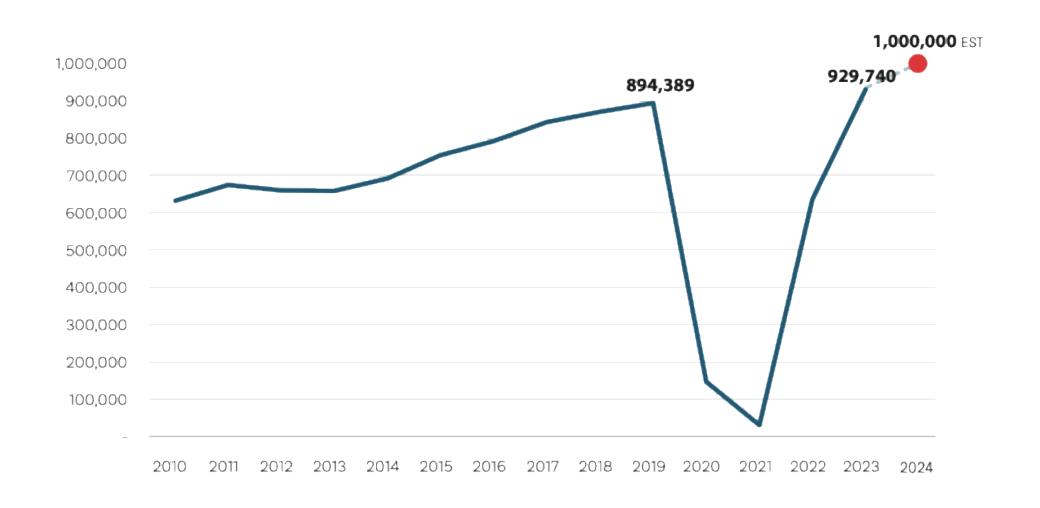
2023 Tourism's TOTAL contribution to the Fiji economy is \$2.3 Billion or 36% of Fiji's GDP.

(NZ 9% Aust 9% Hawaii 23% Tahiti 15%)

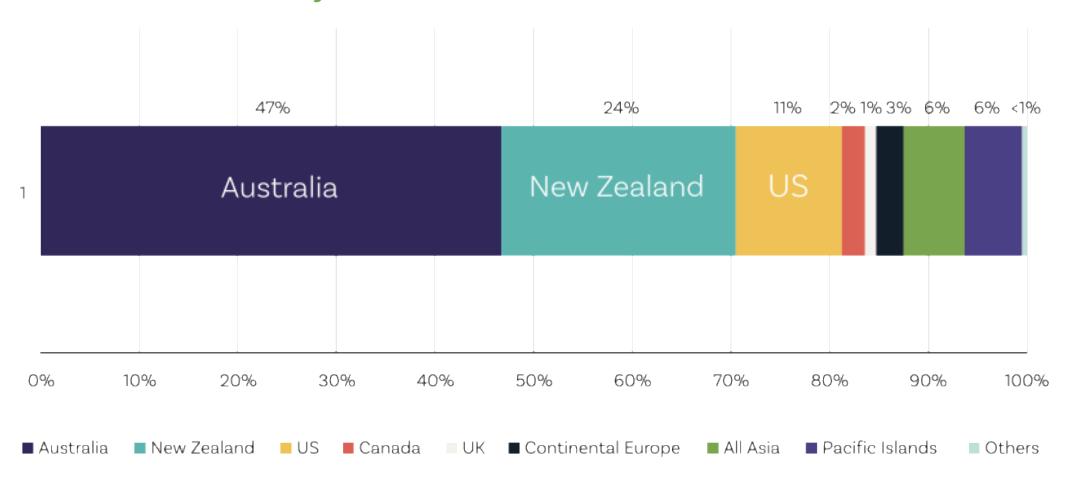
2018 – 2024 Gross Earnings (Top Five)



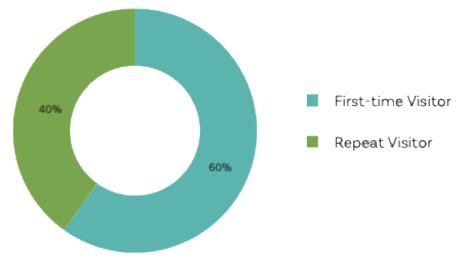
ANNUAL VISITOR ARRIVALS 2010-2023



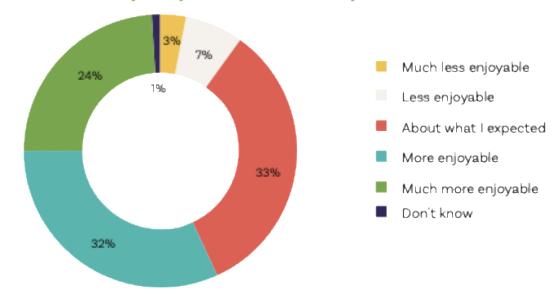
2023: Total Visitors by Source Market



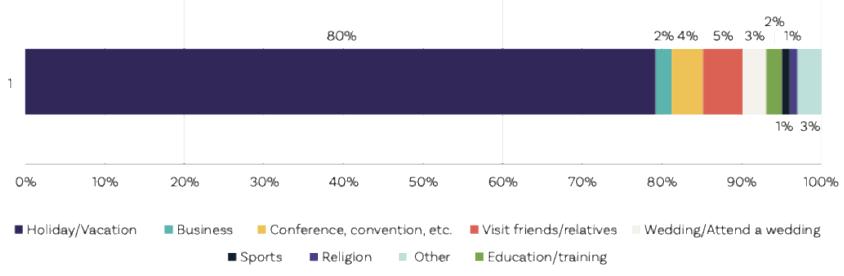
2023: New or Returning Visitor



2023: Trip Expectation Comparison



2023: Purpose of Visitor



Impact of Tourism on Employment

<u>Earnings</u>	Full time employment	
Tourism \$1.0 (m)	96 jobs	
Movie Industry \$1.0 (m)	30 jobs	
Agriculture and Fisheries \$1.0 (m	n) 52 jobs	
Manufacturing \$1.0 (m)	80 jobs	
Mining \$1.0 (m)	1 job	

Lapita Migration from S.E Asia **500 B.C.**



Similarity of Fijian lanuguage to Indonesian.



Home. "Bale" = "vale" in Fijian

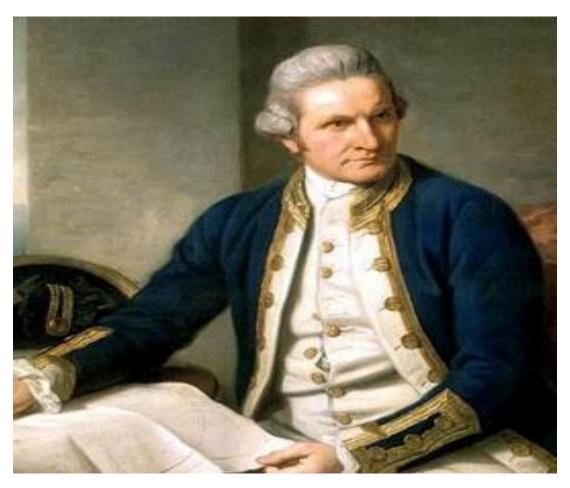
Rock. "Batu" = "vatu" in Fijian

Banana. "Pudi" = "vudi" in Fijian.

Five (5). "Lima" = "lima" in Fijian.

Three (3). Tulu = "Tolu"

Captain Cook. Brands Fiji "Cannibal Islands"





Famous cannibal UdreUdre. Can still visit his tomb today.

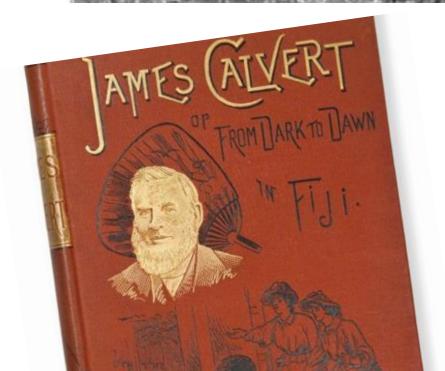
He holds the Guinness World Record for "most prolific cannibal". During the 19th century, Udre Udre reportedly ate between 872 and 999 people. He kept a stone for each body he ate; the stones were placed alongside his tomb in Rakiraki.





First Christian Missionaries land in Fiji.







Ratu Seru Cakobau finalises a deal with the British.

Pay the Americans back the debt.

Fiji sold for USD \$44,000.00.

Fiji becomes British Colony.



David Wilkinson at work,

First Indentured Labourers from India arrive into Fiji to work in sugar cane plantations.

Bought in by the British to develop agriculture.

Today about 35% population.



Nadi Airport is built by Allied Forces as Air Base. Turning point for Fiji.

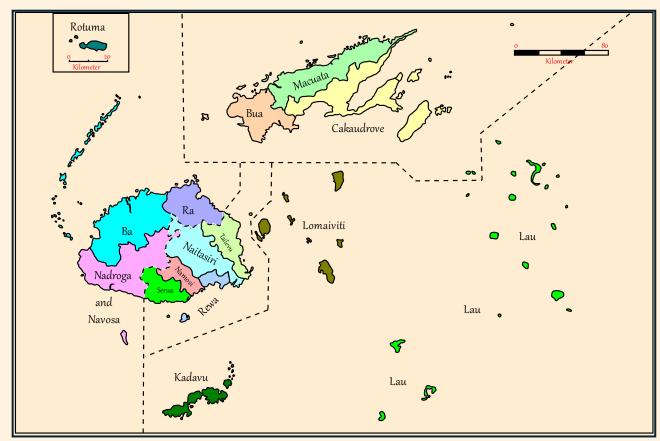


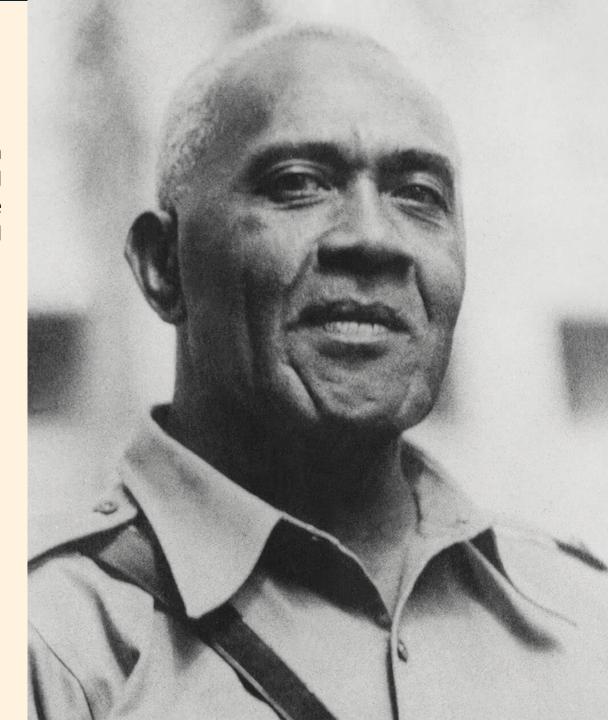


1944, 14 Provinces Returned to Native

Title

In 1944 working with the English administration, Ratu Sir Lala Sukuna commences field surveys to mark out Native Customary land boundaries, effectively returning 87% of all land in Fiji to the indigenous resource owners and the establishment of the Native Land Trust.





FIJI AIRWAYS INTERNATIONAL DESTINATIONS SERVED DIRECTLY 24





AFlights subject to Government approvals.









Airbus A330-300 **4**



Boeing 737 Max 8



Boeing 737-800 1



ATR 72-600

6



World's Top 100 Airlines

The best airline in our region has been named and it isn't Air New Zealand or Qantas.



Alan Granville, Stuff, Nine Entertainment.

Fiji Airways 14th Best Airline in the World,
Air New Zealand 22nd Best Airline in the World
Qantas 24th Best Airline in the World

