



TECHNOFUNDA24

US- CHINA DEAL

Market was worried about the tariff war. However, US-China has closed a trade deal. This is positive news for the market.

Also, US has announced that the trade talks with India are going on a positive note and are expected to close soon positively.

So, Tariff fear will be taken out now and market is expected to do very well in coming days.

30 DJI

Dow Index - Dow was up by almost 4% for the week. Momentum is very positive in US now.

IXIC

Nasdaq - This index was up by almost 4.2% for the week. Momentum is very positive in US IT stocks as well now.

2 225E

Nikkei - Nikkei was also up by almost 5.5% for the week. Index is also having a positive momentum.

Saturday, Date - 28/06/2025



Nifty view for the coming week is positive technically as we are now above 25500. Now Resistance around 25750 and then 25950. On the downside strong support around 25250-25200. Sentiments are not very bullish

"Positive Global"

Global Indices are doing very well. This is in-turn very positive for our markets as well.

US markets are very positive. Nasdaq crossed all-time high. S&P 500 also crossed all-time high.

It is highly likely that our market may hit all time high in coming weeks considering positive global push.

Saturday, Date - 28/06/2025

“Sector in focus for 2025”

Pharma, Pvt Banking and IT shall be the prime focus for 2025.

Banking as because the rate cycle has reversed now and RBI push is working very well. Bank nifty has very positive momentum as well. Besides we also like quality NBFCs as well for long term.

IT sector is positive for 1-2 year. We see great value in IT stocks for long term. Good returns are expected here.

Pharma is not undervalued as per research, and we believe it's good time to add quality stocks in pharma.

“What to look for ???”

We do focus on Renewable energy (Solar/Wind/EV/battery) theme for long term, and we are advising our clients to add good quality stocks from these sectors.

This is our one-off our prime long-term sector call.

Thank you,
Technofunda24



TECHNOFUNDA24 BANK NIFTY - FRESH HIGHS

After positive steps from RBI like rate cut and liquidity push banking is doing very well and is expected to do very well.

Bank nifty has touched all-time high. It's time to add good quality banks and NBFCs for long term. We have been bullish on banking since last many months.

The individual investor should act consistently as an investor and not as a speculator.” - Benjamin Graham

The most important quality for an investor is temperament, not intellect.” - Warren Buffett

Be fearful when others are greedy. Be greedy when others are fearful.” Warren Buffet