



TECHNOFUNDA24

US- INDIA DEAL

Market is anticipating a good deal between India and US.

Mostly the deal shall be announced in 1-2 days, and this shall be positive for the market.

Overall, this will be a sentiment booster.

30 DJI

Dow Index - Dow was up by almost 1.4% for the week. Momentum is very positive in US now.

IXIC

Nasdaq - This index was up by almost 1.5% for the week. Momentum is very positive in US IT stocks as well now.

2 225E

Nikkei - Nikkei was down by 2% approx. Index is positive in terms of momentum.

Saturday, Date - 05/07/2025



Nifty view for the coming week is positive technically. Now Resistance around 25750 and then 25950. On the downside strong support around 25250-25200. Sentiments are not very bullish. Bullish view is intact till we are above 25250

"Jane Street"

The Securities and Exchange Board of India (Sebi) has accused the quantitative trading firm "Jane Street" and its entities of manipulating the Indian securities market. Sebi has ordered the confiscation of 'illegal gains' to the tune of Rs 4,843 crore.

This is positive for retail traders as this will reduce the volatility in the Bank nifty.

Jane street has been banned by SEBI.



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QUARTERLY UPDATES

Many Banks/NBFCs have started with giving quarterly update for June 2025.

NBFCs, banks & other companies are coming out with good updates and market has seen some good moves on the Friday.

Bank nifty again closed above 57000 stayed with positive momentum.

The individual investor should act consistently as an investor and not as a speculator.” - Benjamin Graham

The most important quality for an investor is temperament, not intellect.” - Warren Buffett

Be fearful when others are greedy. Be greedy when others are fearful.” Warren Buffett

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“Emerging Value”

We see AUTO as one sector for Value buy/Contra buy as we see great value at current levels considering historic valuations of sectors/stock.

Be specific and please select quality companies for long term.

This sector shall offer good opportunity to investors.

“What to look for ???”

We do focus on Renewable energy (Solar/Wind/EV/battery) theme for long term, and we are advising our clients to add good quality stocks from these sectors.

This is our one-off our prime long-term sector call.

Thank you,
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