



TECHNOFUNDA24

RESULTS SEASON

Market is watching results season and till now no exceptional results are seen.

Either results are in line or in some cases below expectations.

Overall banking results are positive. However, most of other results are sub-dude.

IT Results were below expectations.

30 DJI

Dow Index - Dow was flat for the week.

IXIC

Nasdaq - This index was up by almost 1.25% for the week. Momentum is very positive in US IT stocks now.

225E

Nikkei - Nikkei was down by 0.5% approx.

Saturday, Date - 26/07/2025



Nifty view for the coming week is bearish technically. Now Resistance around 24900-24950. On the downside strong support around 24500.

"FIIs mood"

FII mood is not so good as they are mostly sideways.

FII are waiting for results season, and they want to see the growth momentum in results before they invest.

However, results season is not so good, and we can not expect FII money soon in India.

Saturday, Date - 26/07/2025

“Emerging Value”

We see AUTO as one sector for Value buy/Contra buy as we see great value at current levels considering historic valuations of sectors/stock.

Be specific and please select quality companies for long term.

This sector shall offer good opportunity to investors.



TECHNOFUNDA24 BANKING

- 1) Banking has outperformed all sectors.
- 2) Banking is expected to do well as well
- 3) Results from most of banks were positive.
- 4) Sentiments are good in banking.
- 5) Sentiments are bearish for coming week on nifty.

The individual investor should act consistently as an investor and not as a speculator.” - Benjamin Graham

The most important quality for an investor is temperament, not intellect.” - Warren Buffett

Be fearful when others are greedy. Be greedy when others are fearful.” Warren Buffet

“Factor to watch???”

- 1) INDIA-US deal to be announced soon
- 2) US-Fed view on rate cut
- 3) Economic data from US
- 4) Results in coming days
- 5) US view on tariff for other countries.

Thank you,
Technofunda24