



# TECHNOFUNDA24

## "US Tariff"

Additional 25% tariff has changed the mood of the market.

We were positive after GST reforms and market responded positively to the same.

However, with additional 25% tariff market again went to bearish mode now.

30 DJI

Dow Index - Dow was flat for the week.

IXIC

Nasdaq - This index was also flat for the week.

2 225E

Nikkei - Nikkei was down by almost 2%.

Saturday, Date - 30/08/2025



Nifty view for the coming week is bearish technically. Now Resistance around 24550-24600. On the downside strong support around 24200.

## GDP Growth

GDP growth for the Q1 came at 7.8%.

This is positive number.

However, this also means that we may not see further rate cuts from RBI as Growth has picked up.

Although numbers are good, but market may not take this as positive.



# TECHNOFUNDA24 INDIA-CHINA

- 1) India is opening up new partner for business now.
- 2) PM Modi planned to visit JAPAN & CHINA.
- 3) Market is expecting some positive outcome which can give some relief to the market and sentiments may improve somewhat.

The individual investor should act consistently as an investor and not as a speculator.” - Benjamin Graham

The most important quality for an investor is temperament, not intellect.” - Warren Buffett

Be fearful when others are greedy. Be greedy when others are fearful.” Warren Buffet

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## “Emerging Value”

We see AUTO as one sector for Value buy/Contra buy as we see great value at current levels considering historic valuations of sectors/stock.

Be specific and please select quality companies for long term.

This sector shall offer good opportunity to investors.

We have been bullish on this last 2 months and auto have exceptional returns in last one month.

## “Factor to watch???”

- 1) RBI's view on rate cut
- 2) GST Reforms date
- 3) PM's visit to China and Japan
- 4) Nifty bearish technically.
- 5) Level to watch out on nifty 24200

Thank you,  
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