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"US Tariff"

US has now proposed a 100% additional tariff on China. US market sentiments are bas now and this is impacting world markets as well.

Although people are now used to Trum Tariff this may have impact for few days now.

30 DJI

Dow Index - Dow fell almost 3% for the week considering the negative impact of proposed tariff on China

IXIC

Nasdaq - This index was down approx 2.25% for the week.

225E

Nikkei - Nikkei is now around all this high though was flat for the week.

Saturday, Date - 11/10/2025



Nifty view for the coming week is bullish technically. Now Resistance around 25550. On the downside strong support around 25100-25200 zone.

Results Season

We started with TCS (IT Major) with no negative surprise for now.

IT sentiments are now slowly improving.

Market is expecting earnings on positive side and if at all this comes around 10-11% growth this may be a positive number on overall basis.

Earning may give additional boost to the Nifty/Market.



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FII BUYING

- 1) FIIs are buying in the market since last 4 days and this is adding as a positive sentiment booster for the market
- 2) Technical set up for the market is positive
- 3) On daily charts as well, we have crossed RSI 60, and we are now bullish.

The individual investor should act consistently as an investor and not as a speculator.” - Benjamin Graham

The most important quality for an investor is temperament, not intellect.” - Warren Buffett

Be fearful when others are greedy. Be greedy when others are fearful.” Warren Buffett

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“Emerging Value”

We are very positive on AUTO as a Emerging Value for coming times

Auto stocks are still expected to do well specially 4-wheeler segments having premium segment

This is view is for 1-2 years basis and not for any short term.

“Factor to watch???”

- 1) Results season
- 2) Upcoming news on India and US trade deal which is pending since long
- 3) Commentary from Indian Corporates along with the results.
- 4) China’s reaction on proposed US tariff
- 5) Upcoming commentary from US on additional tariff

Thank you,
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