



TECHNOFUNDA24

‘Putin Visit to India’

Putin Visit to India was very fruitful. India and Russia have done some good deals.

Going forward the business relation will expand up to 100 billion US\$.

30 DJI

Dow Index - Dow was up by 0.60% for the month. Overall trend is very bullish in US.

IXIC

Nasdaq - This index was down by 1.5% approx. Although the overall momentum is bullish in the index.

2 225E

Nikkei - Nikkei was down by almost 4%. Trend is very bullish here as well on overall basis.

Monday, Date - 08/12/2025



Nifty view for the coming month week is mildly bullish technically. Resistance around 26300. On the downside strong support around 25600-25650 which is major support on long term chart. Bullish sectors are IT, Banks, AUTO and NBFCs for now

RBI Rate Cut

RBI has reduced the benchmark rate by 0.25%. RBI commentary was positive. Inflation under control. Government spending is good. Fueling the market to new highs.

Global markets

Global markets are very bullish.

We have underperformed world market till now because of FII's selling and valuation issues.

Now Valuations are fair. We had almost 14 months of non-performance for Nifty.

Technically we are very well poised now for the fresh up-move in the coming week.



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GDP DATA

GDP Surprise: Indian Economy Grows
At 6-Quarter High Of 8.2% In Q2 FY26
On Robust Manufacturing.

The Indian economy had grown at 5.6%
in the September 2024 quarter (Q2
FY25), which was a seven-quarter low,
and rebounded to 7.8% in the previous
quarter (Q1 FY26).

Latest data are very positive, and this is
boosting the market as well.

The individual investor should
act consistently as an investor
and not as a speculator.” -
Benjamin Graham

The most important quality for
an investor is temperament,
not intellect.” - Warren Buffett

Be fearful when others are
greedy. Be greedy when others
are fearful.” Warren Buffett

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“Emerging Value”

We have been very positive on
AUTOs as a contra call, and this has
worked very well in last 2-3
months.

We are still bullish, and we hope
AUTOs will deliver good returns in
next 1-2 years' time as well.

“Factor to watch???”

- 1) Trade deal with US
- 2) Crucial support levels for Nifty
25600-25650
- 3) Crucial levels for Bank nifty
58900-59100
- 4) When FIIs will come back

Thank you,
Technofunda24